

HYPERMEDIA '88 CONFERENCE

(NASA-CR-194668) HYPERMEDIA 1988 CONFERENCE (Houston Univ.) 214 p N94-70071

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HYPERMEDIA '88 CONFERENCE

Sponsored by

University of Houston-Clear Lake and

NASA/Johnson Space Center

September 14 - 15, 1988 HOUSTON, TEXAS

Hypermedia Steering Committee

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Chris Dede, Professor, School of Education, University of Houston-Clear Lake Frank Hughes, Cheif of Flight Training Branch, Space Station Program, NASA/JSC

Conference Coordinator:

Katherine Moser, Coordinator, SEPEC, University of Houston-Clear Lake Members:

David Auty, Technical Coordinator, SofTech, Inc.., Houston Operations

Dona Erb, Lead Scientist, Mitre Corp.

Glenn Freedman, Director, SEPEC, University of Houston-Clear Lake

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Robert Shuler, Head, Systems Integration Section, Mission Support Directorate, NASA/JSC

Glen Van Zandt, Human Resources Development Specialist, NASA/JSC

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Preface to the Conference Presentation Materials

Why sponsor a conference on hypermedia? We believe that this is "an idea whose time has come." For decades, researchers have been working toward a vision of what hypermedia could be. Now, computational and conceptual advances are combining to make this vision practical. Hypermedia's development seems particularly crucial given the emerging transition from computer systems optimized for data processing to a new paradigm centered on knowledge creation, capture, transfer and utilization.

FROM INFORMATION TO KNOWLEDGE

How do data, information, knowledge, and wisdom differ? As a simplified category system, data is input gathered through the senses, and information is integrated data that denotes a significant change in the environment. Information is converted to knowledge by interconnecting it with known concepts and skills as part of achieving a goal. (Note that knowledge has an attribute of purpose, which implies the existence of an intelligent agent [human or computational] in transforming information into knowledge.) Wisdom adds dimensions beyond individual cognition: the strengths and limits of personal knowledge, how it interrelates to the knowledge of others, ethical and affective issues.

To illustrate, for a software programmer:

- the existence of a new primitive in the programming language would be data
- an understanding of what new functions it adds to the language would be information
- comprehension of how to use the primitive in coding would be knowledge
- mastery of when to use the primitive and of its effects on programming style would be wisdom.

Past generations of information systems have used advances in hardware and software to increase the amount of data available, on the assumption that individual and institutional wisdom would thereby increase. In practice, however,

high levels of data overwhelm people; they become unable to decide which information is important, to interconnect new information into existing knowledge, or to recognize overall patterns of wisdom. To be effective, future generations of advanced information systems must use increases in power to deliver environmentally meaningful, interconnected data (knowledge).

HYPERMEDIA AS KNOWLEDGE REPRESENTATION

For storing knowledge rather than information, non-linear representation formats--such as hypermedia--are superior to linear formats. Researching a topic which is referenced in a variety of interrelated linear documents can be frustrating, since locating a part of the data required often provides little help for finding in other documents the remainder of the information needed. In contrast, a hypermedia system allows the user to follow a web of connections in tracing knowledge scattered in multiple sources.

This property of hypermedia also enhances the capability of documentation to serve as a source for training; a user unfamiliar with the knowledge space can be guided along prestructured paths. Currently, new workers often need substantial amounts of help from an expert human mentor. A major productivity gain would be possible if a hypermedia documentation system could assume some of the responsibility for educating apprentices. In addition, the use of a non-linear representation which mimics human associational memory may give all users greater recall of the material in the knowledge base, since the network's conceptual structure mirrors their internal mental models of the information.

Another advantage of hypermedia is that using text as a method of organizing thoughts about programming, authoring, design, or problem solving can be difficult, since a linear format does not facilitate collecting and integrating a variety of approaches to the task. Current outline processors are limited to sequencing ideas hierarchically but, when concepts can be interrelated in a more complex manner, the brainstorming and synthesis aspects of knowledge creation are easier. Hypermedia as a representation enables both the capture of divergent mental models (as nodes) and their convergence into a coherent strategy (by linking these nodes into a semantic network).

Also, team collaboration on a project is empowered by a non-linear medium because annotations and suggested revisions can be readily incorporated into a document. For example, a chunk of code and related documentation could be circulated electronically to multiple reviewers; the comments of each could be iteratively attached, labeled, and linked until the final hyperversion captured the collective wisdom of the group. In contrast, collecting from team members

amendments to a document in text format is very unwieldy.

Finally, hypermedia formats support modularity of information, a vital strategy in large system development projects. The same node of information can be referenced from multiple locations, minimizing duplication and overlap. This allows greater customization of documents (through tailoring the order and availability of segments), reduces the volume of archival material (since information used in many documents is stored in a single place), and facilitates revision (because only one node need be altered).

CONCLUSION

Hypermedia is a representation system well suited for conceptual exploration, retrieval, training, retention, group collaboration, customization, and revision. The spectrum of knowledge functions a particular hypermedia system supports will depend on what balance among these goal-directed activities is most important to users. This conference focuses on hypermedia applications for design and documentation, software engineering, and education and training. We believe that you will find the ideas which follow both interesting and useful.

Chris Dede

UH-CL

Frank Hughes NASA/JSC

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Introduction to Hypermedia '88

INTRODUCTION AND PURPOSES

Welcome to Hypermedia '88.

There are four purposes we plan to accomplish by hosting **Hypermedia** '88. First and foremost, we plan to raise the level of awareness in the Houston technical community about what hypermedia technology is, and also what the technology can and cannot offer. Notice we said "Houston." When we first planned this conference, our emphasis was to sponsor a regional (rather than national or international) meeting. The national response has been heartening, and we welcome those of you who have traveled to **Hypermedia** '88. Nonetheless, our primary focus remains on the space program and the implications of hypermedia for space applications.

Secondly, we plan to learn from the experience of the speakers and participants to assist us in developing and refining our hypermedia research agenda. The conference speakers are all nationally recognized for their hypermedia expertise, and their presentations are a superb cross-section of the field. The conference's success will measured by the research and applications spurred by the ideas presented.

Thirdly, we plan to encourage a network of hypermedia researchers. The national space program could clearly benefit from hypermedia technologies -- from software engineering to configuration management and version control to training to simulations to knowledge based management systems to document design to collaborative work to Well, you get our drift.

Fourth, we plan to expand the collective knowledge base about hypermedia through the dissemination of the presentations and the follow-up articles that result as well through the word-of-mouth messages you pass to your colleagues.

Our goals are lofty, much like the promise of hypermedia. Here's hoping!

HISTORY AND DIRECTIONS

Like so many other place around the country, in the Houston area hypermedia research has also proliferated, but with little, substantive communication among the research groups. Government, industry and university researchers have been tinkering with hypermedia products and ideas. As an academic institution, UHCL established a "Hypermedia Technology Working Group" in February, 1988 in an effort to bring representatives from different areas together to discuss jointly sponsored projects and to learn from one another. This group has also served as the steering committee for the conference.

From our monthly meetings we decided that raising the awareness of the Houston aerospace community about "hypermedia" would be a priority; hence, this conference. Ron Berry, Director, Mission Support Directorate at Johnson Space Center, encouraged us to continue the meetings and to define a research agenda. Any advice or help you want to provide is greatly appreciated. How can you get involved? Just write or call us. We will try to link you to our node, so to speak... and correspondingly we would like to be linked to yours.

A recurring question has been: "Are you going to have another conference next year?" Our answeris, yes, but only if the interest is there and if it serves the research purposes of the space program. We are not interested in being just another hypermedia conference, but we are interested in promoting research in the field and disseminating that research information to the public. Give us your feedback.

ACKNOWLEDGEMENTS

Conferences succeed as a direct result of the efforts of many people. Hypermedia '88 would not be the superb program it is without the tireless efforts of the two technical co-chairs, Chris Dede and Frank Hughes. These are two of the class men you will ever meet. In addition, all of the other members of the steering committee have given freely of their time to ensure the success of the conference. To them all we owe grateful thanks.

Hypermedia '88 is a part of the RICIS Conference Series. RICIS stands for the Research Institute for Computing and Information Systems, a unique cooperative research agreement between UHCL and JSC. Glen Houston, RICIS Director, E.T. Dickerson, Principal Investigator for the research, and Bob MacDonald, Assistant to the Director of the Mission Support Directorate for

Research and Education, have all generously provided their time and support for the conference. In addition, the JSC Human Resource Development Branch, headed by Harvey Hartman, has also provided resources, expertise, and support of every other possible type. Glen Van Zandt, in particular, deserves our hearty thanks.

The conference is produced and managed by the Software Engineering Professional Education Center (SEPEC), a jointly sponsored program of the School of Education and the School of Natural and Applied Sciences at UHCL. SEPEC sponsors many educational and training activities related to software, software engineering and computing systems. We want to thank our staff members who have done so much of the preparation. Eric Lloyd, Linda Curry and Resa McCullin: you are the greatest.

Glenn Freedman

Director

SEPEC

Katherine Moser

Program Coordinator .

SEPEC

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HYPERMEDIA '88 CONFERENCE

WEDNESDAY SEPTEMBER 14, 1988

1:00 p. m. - 2:15 p. m.

HOUSTON ROOM

HYPERTEXT FOR THE DESIGN PROCESS

Jeff Conklin

Convener: Frank Hughes - Chief, Flight Operations

and Training Branch Space Station

NASA/Johnson Space Center

Hypertext promises to support the system development process the way it really is: opportunistic and evolutionary Dr. Conklin will explore two myths about design - the Myth of Product and the Myth of Process.

Dr. Jeff Conklin earned a Ph.D. in Computer Science at the University of Massachusetts at Amherst in the area of natural language processing (a sub-field of Al). Since joining MCC four years ago, he has studied design from a cognitive perspective, exploring theories and tools for the support of large complex system design.

2:15 p. m. - 2:30 p. m.

REFRESHMENT BREAK

ATRIUM

2:30 p. m. - 3:30 p. m.

HOUSTON ROOM

AUTOMATIC CONVERSION OF LINEAR PAPER-BASED DOCUMENTS INTO HYPERTEXT

John Leggett

Convener: Katherine Moser, Coordinator

Software Engineering Professional

Education Center

University of Houston-Clear Lake

Dr. Leggett will address the process and associated problems of automating the conversion of Linear, Paper-Based Documentation into Hypertext. Issues of granularity of node size, redundancy among a set of documents, and appropriate views over the Hypertext will be discussed. A case study will be presented.

Dr. John Leggett is Assistant Professor of Computer Science at Texas A&M University. His main interests are: Hypertext/Hypermedia Systems, Computer-Interaction, and Systems Programming. In the Fall of 1987 he taught the first course in the country in Hypertext Systems. He formed the Hypertext Research Group at Texas A&M University during the same semester. The HRG currently has funding from IBM; Dr. Leggett directs this lab as well as Master's and Ph.D. research in the Hypermedia area.

3:30 p. m. - 3:45 p. m.

REFRESHMENT BREAK

ATRIUM

3:45 p. m. - 4:45 p. m.

HOUSTON ROOM

PROTOTYPE JOB PERFORMANCE ASSISTANCE FOR ON-BOARD SPACE STATION

Dona Erb

Convener: Robert Shuler, Head, Systems Integration Section

Mission Support Directorate NASA/Johnson Space Center

Job Performance Assistant (JPA) takes the form of crew-initiated searches for information on procedures, maintenance, system configuration, and system functions. Apple Computer Incorporated's Hypercard was used to develop a the Space Station.

Dona Erb is Lead Scientist at the Mitre Corporation, currently supporting the Space Station Mission Office of the Missions Operations Directorate, NASA/Johnson Space Center.

WEDNESDAY, SEPTEMBER 14, 1988 (continued)

5:30 p. m. - 6:30 p. m.

RECEPTION

(Cash Bar)

ATRIUM

6:30 p. m. - 8:30 p. m.

DINNER AND SPEAKER

GALVESTON ROOM

THE FOUR GREAT PROBLEMS OF HYPERMEDIA— AND THEIR SOLUTIONS

Chris Dede

Convener: Glenn Freedman, Director

Software Engineering Professional

Education Center

University of Houston-Clear Lake

User disorientation, cognitive overhead, collective communications dysfunctions, and combinatorial explosion all limit hypermedia as a knowledge representation. Robust, inexpensive, and computationally tractible solutions to these problems will be revealed -along with the secrets of transmuting lead to gold and the proof for Fermots' Last Theorem.

Chris Dede is a Full Professor at the University of Houston-Clear Lake, where he directs the Advanced Knowledge Transfer Project. He has been a Visiting Scientist at MIT and at NASA/JSC researching applications of artificial intelligence to education. Chris also works with a variety of industry, government, and professional groups helping them prepare for coming advances in information technology.

THURSDAY, SEPTEMBER 15, 1988

7:45 a. m. - 8:30 a. m.

CONTINENTAL BREAKFAST

ATRIUM

8:30 a. m. - 9:45 a. m.

HOUSTON ROOM

INTERMEDIA: FUNDAMENTALS OF A MODEL HYPERMEDIA ENVIRONMENT

Paul Kahn

Convener: Charles Hardwick, Professor

University of Houston-Clear Lake

The fundamental design of the Intermedia system, a hypermedia application framework being developed at Brown University's Institute for Research in Information and Scholarship, will be demonstrated and discussed. Intermedia consists of a group of integrated application for creating, editing, and viewing text, bitmap, and vector graphics, timelines, video, and animations. It supports the creation and browsing of links among any selection in any document in a multi-user, multi-tasking environment.

Paul Kahn is Project Coordinator at Brown University's Institute for Research in Information and Scholarship, where he has been a full-time researcher since 1985. For the past ten years, he has worked with a variety of text processing systems and full-text databases. His previous positions include Senior Systems Analyst at Harvard University's Office for Information Technology and New Product Applications Specialist for Atex, Inc. (a Kodak Co.)

9:45 a. m. - 10:00 a. m.

REFRESHMENT BREAK

ATRIUM

10:00 a. m. - 11:00 a. m.

HOUSTON ROOM

TOWARD A RHETORIC FOR HYPERTEXT

John Slatin

Convener: Harvey Hartman, Chief

Human Resources Development Branch

NASA/Johnson Space Center

A rhetorical theory for hypermedia must develop both a descriptive vocabulary and a set of compositional principles for documents which have multiple points of entry, multiple exit points, and multiple pathways. Most importantly, a rhetorical theory for hypermedia must begin to define principles and methods for the radically new practices of interactive reading and writing.

John Slatin is an Associate Professor of English at the University of Texas at Austin. He has written books and articles on Twentieth Century Poetry, on Blindness, and on Hypertext and Liberal Education. He received his Ph.D. from Johns Hopkins University.

11:00 a. m. - 11:15 a. m.

BREAK

ATRIUM

11:15 a. m. - 12:15 p. m.

HOUSTON ROOM

THE USE OF FAYFERTEXT IN SOFTWARE ENGINEERING APPLICATIONS

David Auty

Convener: Robert Savely, Head, Artificial tutelligence Section

Mission Support Directorate NASA/Johnson Space Center

Mr. Auty will discuss issues such as automating the development of hypertext documents, providing appropriate support for readers, and managing of hypertext data systems.

Mr. Auty is the Technical Coordinator for SofTech, Inc., Houston Operations. SofTech has maintained an involvement in Hypertext over the last two years through various projects. The most extensive of these was the development of a personal computer based Ada information system which merged the Ada LRM, Ada training materials, and case studies with appropriate referencing links.

12:30 p. m. - 1:30 p. m.

LUNCHEON

GALVESTON ROOM

1:45 p. m. - 2:45 p. m.

HOUSTON ROOM

A VIRTUAL NOTEBOOK FOR COLLABORATION IN BIOMEDICAL WORK GROUPS

Andy Burger

Convener: Stephen Gorman, Head, Systems Engineering Section

Mission Support Directorate NASA/Johnson Space Center

At Baylor College of Medicine, we have embodied certain ideas about the behavior of biomedical groups into prototype of the Virtual Notebook. This is a technologically extended analog to the ordinary notebook used as the respository of experimental and clinical data in medicine. The principal features of the Virtual Notebook are a scheme for representing complex information structures, a communication manager for facilitating task assignment and coordination, and a facility for automatically importing relevant information from external sources such as libraries.

Mr. Burger is Project Manager for Integrated Academic Information Management Systems (IAIMS) at Baylor College of Medicine. His work at Baylor, and previously at Texas Instruments, includes development of user interfaces, spatial and relational database design, and decision-support systems based on conventional and AI systems architectures.

2:45 p. m. - 3:00 p. m.

REFRESHMENT BREAK

ATRIUM

3.00 p. m. - 4:15 p. m.

HOUSTON ROOM

MAINTAINING SOFTWARE LIFE CYCLE DOCUMENTS AS HYPERTEXT

Walt Scacchi

Convener: Robert MacDonald, Assistant for Research and Education

Mission Support Directorate NASA/Johnson Space Center

The System Factory is an experimental laboratory to study the development, use, and maintenance of software systems. It incorporates a hypertext system which provides access to both an information storage structure and a structured documentation process. Work on an intelligent software hypertext system is now underway.

Dr. Walt Scacchi is an Assistant Professor of Computer Science and Communications at the University of Southern California, where he directs the System Factory Project. His research interests include large-scale software engineering, knowledge-based systems, and social and organizational analysis of computing.

4:15 p. m. - 4:30 p. m.

CLOSING REMARKS

HOUSTON ROOM

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JEFF CONKLIN

Hypertext for the Design Process

Hypertext for the Design Process

Jeff Conklin

MCC Software Technology Program

September 14, 1988





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This is not really a talk about hypertext or hypermedia.

This is an exploration of a new approach to the design of large, complex systems ...

Which just happens to use some hypertext technology ...

But the real point is that this new approach is process oriented rather than artifact oriented.

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The Design Journal: a research program to design a tool which supports this process orientation.

What is Hypertext?

"Hypertext", "Hypermedia" coined by Ted Nelson in 1965.

An information <u>representation and management</u> system built around a network of multimedia nodes connected together by links.

Each node contains a chunk of 'content' such as a paragraph, a document, a sketch or drawing, or a voice annotation.

Key feature: computer supported links represent interrelations among these nodes.

Access is primarily by navigating (i.e., following links) through the network, usually aided by some sort of map of the global structure of the network.





One Vision of Using Hypertext

The owner of the memex, let us say, is interested in the origin and properties of the bow and arrow. Specifically he is studying why the short Turkish bow was apparently superior to the English long bow in the skirmishes of the Crusades. He has dozens of possibly pertinent books and articles in his memex. First he runs through an encyclopedia, finds an interesting but sketchy article, leaves it projected. Next, in a history, he finds another pertinent item, and ties the two together. Thus he goes, building a trail of many items. Occasionally he inserts a comment of his own, either linking it into the main trail or joining it by a side trail to a particular item. When it becomes evident that the elastic properties of available materials had a great deal to do with the bow, he branches off on a side trail which takes him through textbooks on elasticity and tables of physical constants. He inserts a page of longhand analysis of his own. Thus he builds a [permanent] trail of his interest through the maze of materials available to him.

Iftwa. John | Pro |

Vannevar Bush
"As We May Think"

Atlantic Monthly, 1945

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Another Vision

The owner of the Design Journal, let us say, is working on the requirements for an elevator control system that his company plans to build. Specifically he is considering whether the control system should have a centralized or a distributed architecture. He has hundreds of possibly pertinent books, articles, policies, simulation results, and previous design histories in his Design Journal. First he pulls up a template for the standard tradeoff analysis for this kind of decision. Next, in a volume of Knuth, he finds an algorithm for centralized resource allocation, and he links this into the analysis. Thus he goes, building a structure of many items. Occasionally he inserts a comment, a note about a problem or idea, or a "todo" item. When it becomes evident that one of the key criteria for the decision is the need to avoid single point failure, he sends an email message to his customer contact opening a discussion about overall system reliability. He notifies several other members of the design team about this discussion, and links the conversation record into the rationale node for this decision. He inserts a freehand sketch of an ring-based distributed architecture. Thus he builds a permanent trail of his deliberation and interactions on this critical design issue.

> Jeff Conklin Hypermedia '88 NASA, 1988





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The Problem

Loss of design rationale and history

The WHAT is kept, but the WHY (and the HOW) are never recorded ... and are soon forgotten.

Roughly 80% of a system's lifecycle cost is in maintenance.

Roughly 50% of maintenance is "re-design" — trying to understand the original design

The larger and more complex the system, the more opaque it is.

Designers tend to commit too soon

If the problem is complex, the "search space" can be trimmed by making design commitments.

Exploration is hard. And risky. And there is no support for it.



Develop technologies which aid in the capture, analysis, and reuse of design rationale!

Rationale = History = Record of Process

Tools which support process may "automagically" tap into rationale.

Process = Conversation (i.e. work as conversation, design as conversation)

Thus, the need is for a computer-supported medium of communication!

And tracking of issues, assumptions, decisions, problems, etc.

BUT, we live in an artifact oriented paradigm and culture.

"The ends justify the means."

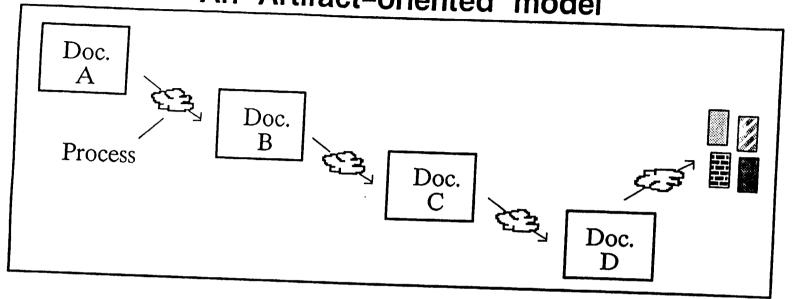
"Let's stop talking and get to work."



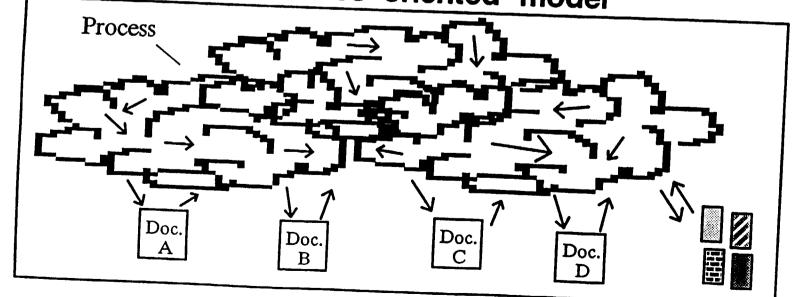


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An Artifact-oriented model



vs ... A Process-oriented model







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The "stuff" of design ... and ... Its capture, analysis, reuse Design Journal Requirements Goals **Problems ISAAC Decisions** Assumptions Issue Alternatives Constraints Notes Analysis Ideas Commitment **Artifacts** Hypertext Network



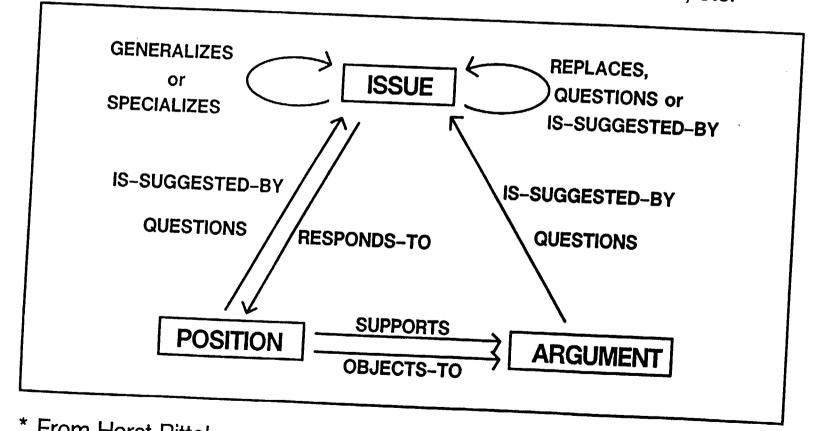


Computer mediated structured dialogue

Issue Based Information Systems*: gIBIS -- Planning & Design

Nodes: Issues, Positions, Arguments

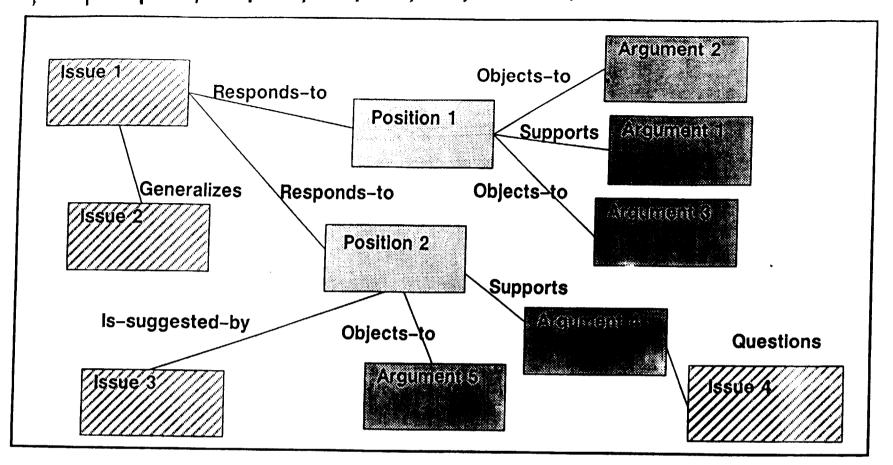
Links: Responds-to, Supports, Objects-to, Questions, Generalizes, etc.



* From Horst Rittel







Structured dialogue

Almost real-time interactions

Closed system (now) — limited integration with artifacts (video ...)





Some Observations from Using gIBIS

The Usefulness of Explicit Rhetorical Structure

- □ IBIS is awkward at first
- Individuals: Aid to rigorous thinking, but a lot of work
- Groups: Clear structure of the dialogue.

Exposed "axe grinding, hand waving, and clever rhetoric" Made assumptions and definitions explicit

- □ Referential precision
- ☐ Structured conversation complements design decision making





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The Synergy of Tool and Method

IBIS

gIBIS

Limited node and link types (Colored nodes and links

Limited node content (Fixed-size view window

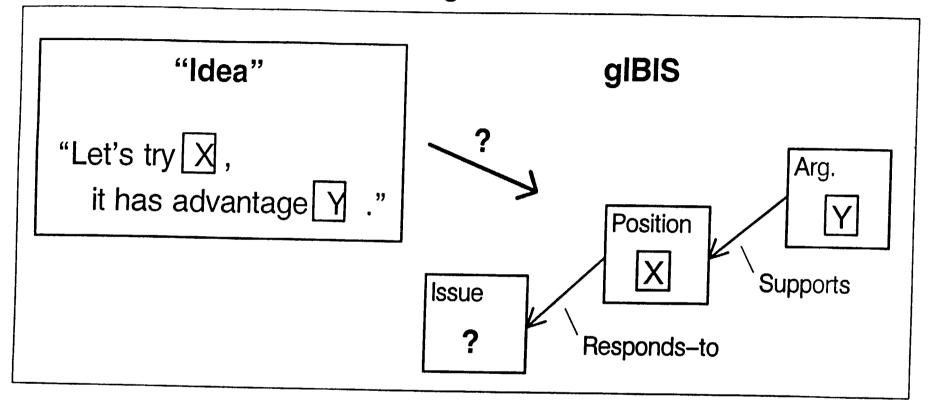
Node-to-node links





Some General Hypertext Issues ...

The Dangers of Premature Segmentation



Need: "staging" for formalization of vague material







A Problem with Context in Non-linear Documents

- Discrete chunks obscured the larger idea
- Hypertext encourages "jumping into the middle"
 What context for arbitrary nodes?
- □ Possible solutions:

Paths, trails, webs

Composite nodes (aggregation)

Importance measures (a la SYNVIEW)



Coping with Change in an Evolving Network

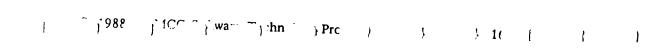
- Problem solving hypertext systems (e.g. glBIS)
- Conceptual material "ages" with time

 Ideas become irrelevant, wrong, misleading

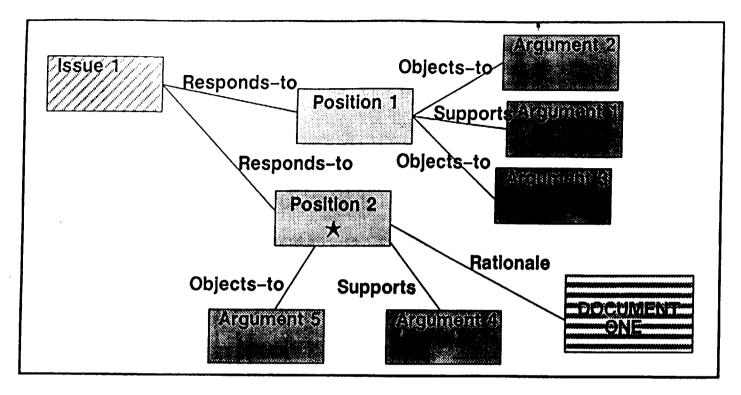
 Example: An Issue's presupposition is later abandoned
- Need to represent and display age and relevance of material Yellowing, tattered edges, etc.
- Akin to the truth maintenance problem in Al

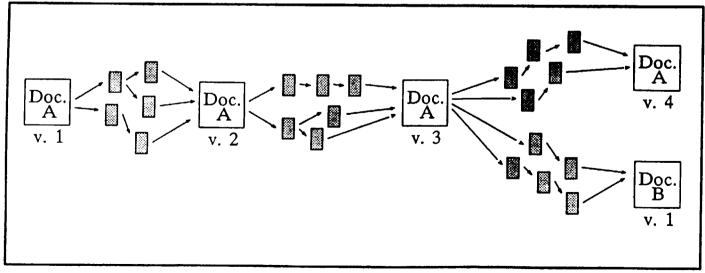
 But semi-structured --- requires Truth Maintenance Engineer for network hygiene





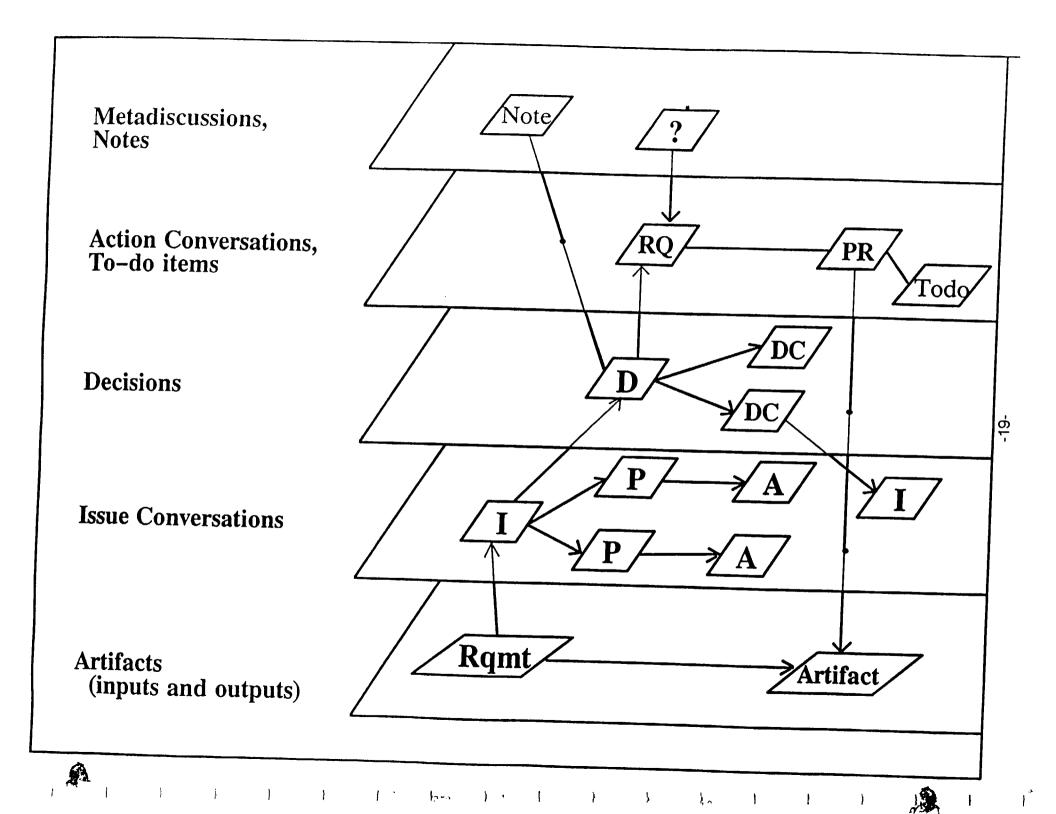
Integration with Artifacts

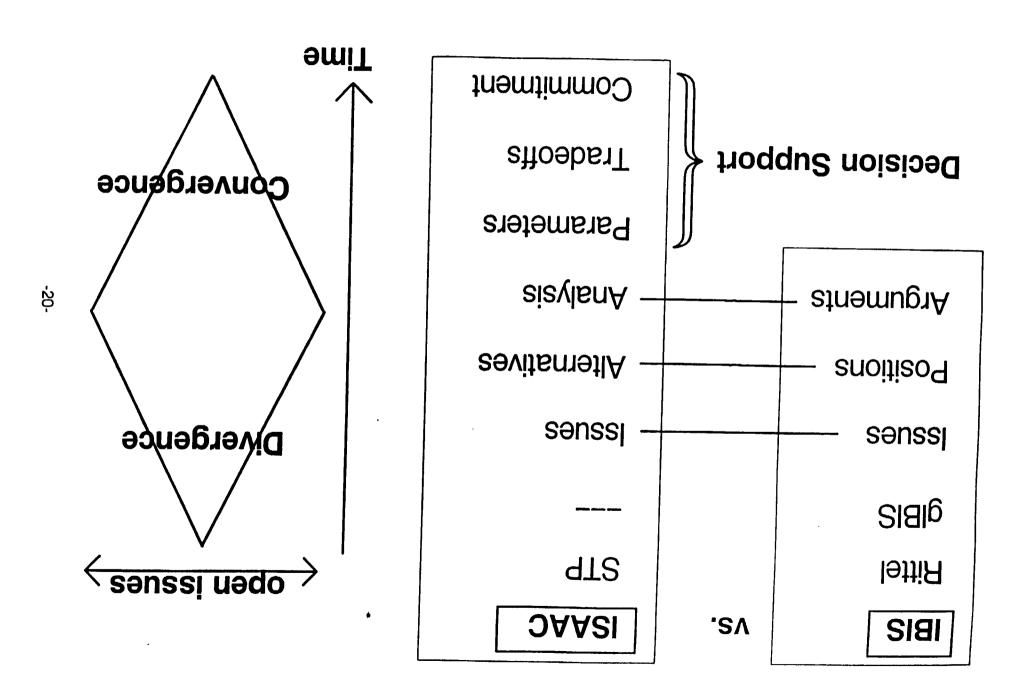














ISAACs: The Structure of Design Decisions

enssi

Importance: Description: :Yorthor: Name:

Alternatives

Description: Name: S# evitematiA Description: Name: : F# evits mative #1:

sisylsnA

Parameters (= Decision Criteria)

SIIA

FIJA

Parameter #2: Name: Parameter #1:

Description: Name: Description:

:xintsM

B\D* D - Description * R - Rating, or + ЬЗ Ъ ld

Commitment

Confidence rating: Pointer to Alt-n (or vector of preferences, or voting record)

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DATA FROM THE "LIFT EXPERIMENT"

----[10:12:51]

S: I'm thinking about the coordination of the N-lifts. Which I haven't thought about before because I thought I was doing it for one, I missed the N-lift system. So I'm thinking about the coordination of and a message communication scheme. We assume that the physical hardware exists so I can send messages.

E: Yeah, you can assume that.

S: I've got to think about this a minute. How I'm going to do... You know when the fellow on the floor presses the up button, I'm going to schedule the elevators. Do we have a central controller? We don't say do we. We have a central controller or a distributed controller, is that up to me?

E: That's up to the designer. That's up to you.



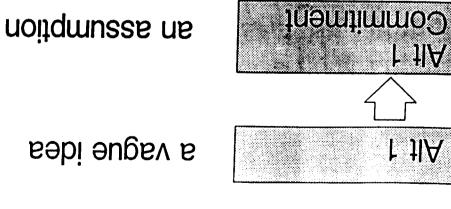
S: I mean if I asked for it, I can have a central control dispatcher?

E: Yeah.

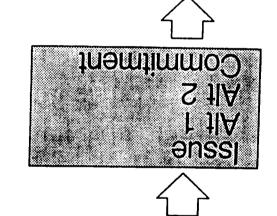
----[10:14:08]

S: Of 'Course the good news about central control is it's an easier algorithm versus distributed control. The bad news is you have a single point of failure. Ah, there's no failure criteria. There's no failure criteria stated in the algorithm. You've got to make an assumption. You would rather not have a single point of failure because if, you know if all the elevators in the building that are going to go down if it goes down. Like if you had a fire, well they shouldn't use elevators in a fire anyhow. In any event, you wouldn't want everything to go down.

The maturing of an ISAAC (example)



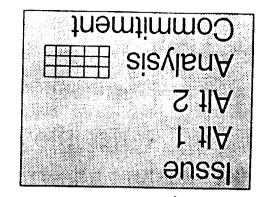
a quick decision



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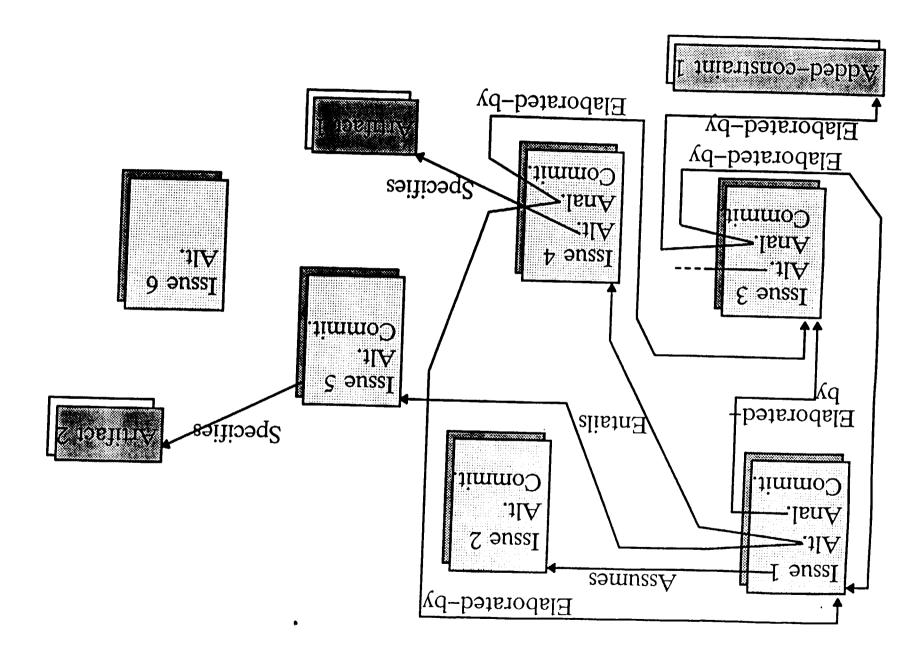
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a careful decision



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A Piece of the Subject 6 ISAAC Analysis Network





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ISAAC #1
Issue:
A1: -Criteria
Analysis
Commitment: A1

A Design Journal Scenario





ISAAC #1

Issue: Elevator coordination: centralized or

distributed?

A1: Centralized

A2: Distributed

Criteria

Analysis

Commitment: Unresolved





ISAAC #1

Issue: Elevator coordination: centralized or

A single processor for the whole system.

A1: Centralized

A2: Distributed

Criteria

Analysis

Commitment: Unresolved







Issue: Elevator coordination: centralized or

distributed?

A1: Centralized A2: Distributed

Criteria

Analysis

Commitment: Unresolved

ISAAC

Requirement

Assumption

Goal

Constraint

Note

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Assumptions

1. The underlying substrate for message communication exists.

ISAAC #1

Issue: Elevator coordination: centralized or

distributed?

A1: Centralized A2: Distributed

Criteria

Analysis

Commitment: Unresolved





Criteria worksheet for ISAAC #1

Done

A1: Centralized

1.1 + Simpler algorithm than distributed

1.2 - More likely to suffer single point failure

A2: Distributed

2.1 + Avoids single point failure

Issue: Elevator coordination distributed?

A1: Centralized A2: Distributed

Criteria

ISAAC #1

Analysis

Commitment: Unresolved

Goals

G1: Maximize algorithm simplicity

G2: Minimize chance of single point failure

Ref.

1.1 1.2, 2.1

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Criteria worksheet for ISAAC #1 Done A1: Centralized 1.1 + Simpler algorithm than distributed 1.2 - More likely to suffer single point failure ISAAC #1 Maximizing algorithm ease and simplicity correlates with cost of the design, perhaps also the cost of the Issue: Elevator cd distributed system Ref. A1: Centralized G1: Maximize algorithm simplicity A2: Distributed 1.1 G2: Minimize chance of single point failure 1.2, 2.1 Criteria Analysis Commitment: Unresolved





Issue: Elevator coordination: centralized or

distributed?

A1: Centralized A2: Distributed

Criteria

G1: Maximize algorithm simplicity

G2: Minimize chance of single point failure

Analysis

Commitment: Unresolved

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ISAAC #1

Issue: Elevator coordination: centralized or

distributed?

A1: Centralized A2: Distributed

Criteria

G1: Maximize algorith G2: Minimize chance

Analysis

Commitment: Unresol

Analysis for ISAAC #1

Goals: G1: Maximize algorithm simplicity
G2: Minimize chance of single point failure

Weight

Med Med

A1 (Centralized)

A2 (Distributed)

G1	G2	Total
+	_	0
	+	0

Preferred Alternative: ---



Mapping node ISAAC #2 **Alternative** Issue: Importance of minimizing chance of single point failure? value A1: Hi A2: Med ISAAC #1 A3: Low Issue: Elevi Criteria distr A1: Central Analysis A2: Distribu Commitment: Unresolved Criteria G1: Maximile agontine G2: Minimize chance <u>Weight</u> Goals: G1: Maximize algorithm simplicity
G2: Minimize chance of single point failure Med <?> Analysis Commitment: Unresol G2 Total G1 A1 (Centralized) 0 A2 (Distributed) 0 Preferred Alternative: ---

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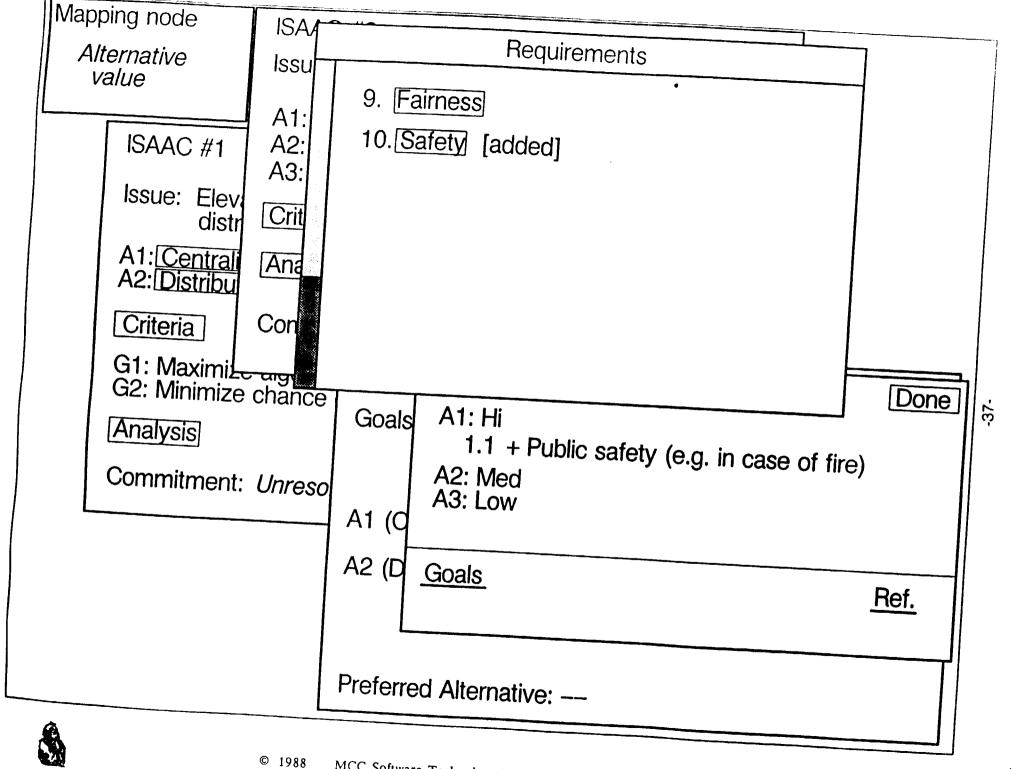
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Mapping node ISAAC #2 **Alternative** Issue: Importance of minimizing chance of single point failure? value A1: Hi ISAAC #1 A2: Med A3: Low Issue: Elevi Criteria distr A1: Central A2: Distribu Analysis Commitment: Unresolved Criteria G1: MaximiLe argonan Criteria worksheet for ISAAC #2 Done G2: Minimize chance A1: Hi Goals Analysis 1.1 + Public safety (e.g. in case of fire) A2: Med ISAAC ent: Unresol A3: Low A1 (Q Requirement Assumption A2 (D Goals Ref. Goal Constraint Note Preferred Alternative: ---







Mapping node ISAAC #2 **Alternative** Issue: Importance of minimizing chance of single point failure? value A1: Hi A2: Med ISAAC #1 A3: Low Issue: Elevi Criteria distr A1: Central Analysis A2: Distribu Commitment: Unresolved Criteria G1: Maximile argonan G2: Minimize chance Criteria worksheet for ISAAC #2 Done A1: Hi Goals Analysis 1.1 + Public safety (e.g. in case of fire) A2: Med Commitment: Unresol A3: Low A1 (Q A2 (D Goals Ref. Preferred Alternative: --



Mapping node ISAAC #2 Alternative Issue: Importance of minimizing chance of single point failure? value A1: Hi A2: Med ISAAC #1 A3: Low Issue: Elevi Criteria distr A1: Centrali Analysis A2: Distribu Commitment: A1 Criteria G1: Maximile argonand G2: Minimize chance Analysis for ISAAC #1 66 Weight Goals: G1: Maximize algorithm simplicity
G2: Minimize chance of single point failure <u>Med</u> Analysis Hi Commitment: A2 G2 Total G1 A1 (Centralized) A2 (Distributed) + + Preferred Alternative: A2

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ISAAC #1

Issue: Elevator coordination: centralized or

distributed?

A1: Centralized
A2: Distributed

Criteria

Analysis

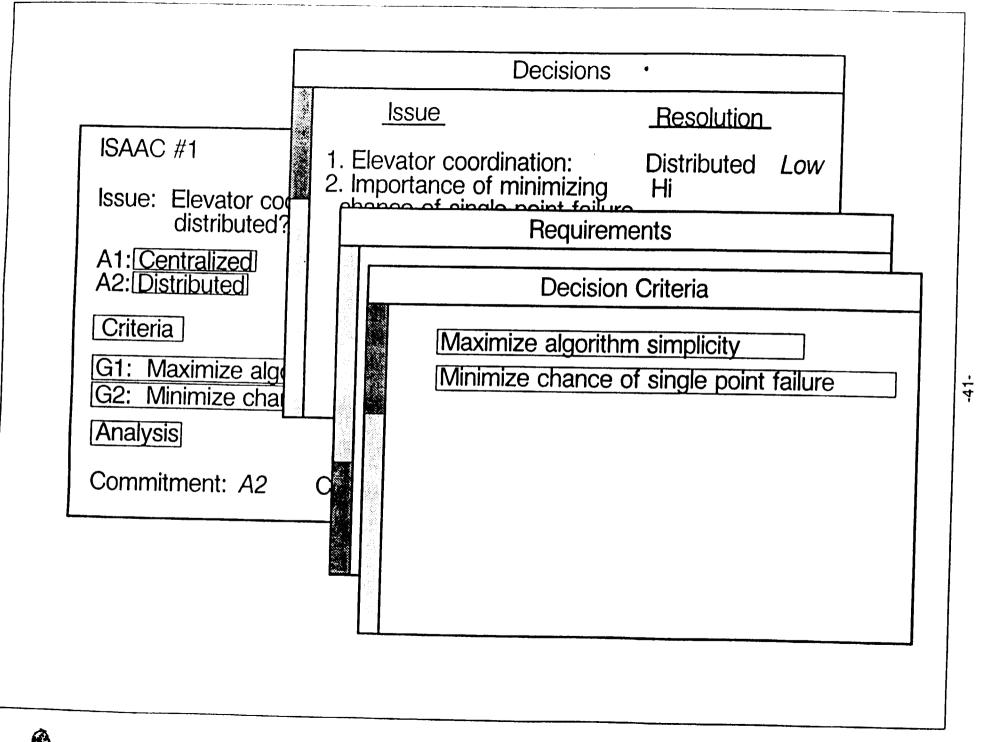
Commitment: A2 Confidence: --

Hi Med Low



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The benefits of computer-mediated design rationale

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For the individual designer ...
```

Rigor

Complexity Management

Exploration

"in vivo" documentation

For the project and design team ...

On-line (computer mediated communication)

Reviews (micro)

Inference

Management

For the corporation ...

Informal knowledge capture

Reuse (repeat business)

Training

Maintenance





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The Challenges of this Approach

Technical problems

Input -- getting all this rationale into the computer

Templates

Voice input

Apprentices (for master designers)

Secretaries (for groups)

Retrieval -- getting it back out

Search/browsing

Composite structures

Filters

Analysis -- beyond mere storage

"Inference" over structured nodes and links

Cheap NLP?

Explicit rhetorical structure

43-

Social & organizational problems

The Myth of Product

"The only thing that really counts is the product." Where does quality come in? Ignores tools, training/education, culture

The Myth of Process

"The process can be improved by making it algorithmic." Ignores the way people really work
Design problems are "wicked"
Design is "opportunistic"





JOHN LEGGETT

Automatic Conversion of Linear Paper-Based Documents into Hypermedia

-47PRECEDING PAGE BLANK NOT FILMED

Automatic Conversion of Linear, Paper-Based Documents into Hypertext

Dr. John Leggett
Hypertext Research Lab
Department of Computer Science
Texas A&M University

Outline of Talk

- Discussion of the Rexx Project
- Considerations for Converting Text into Hypertext
- What are we doing, anyway?

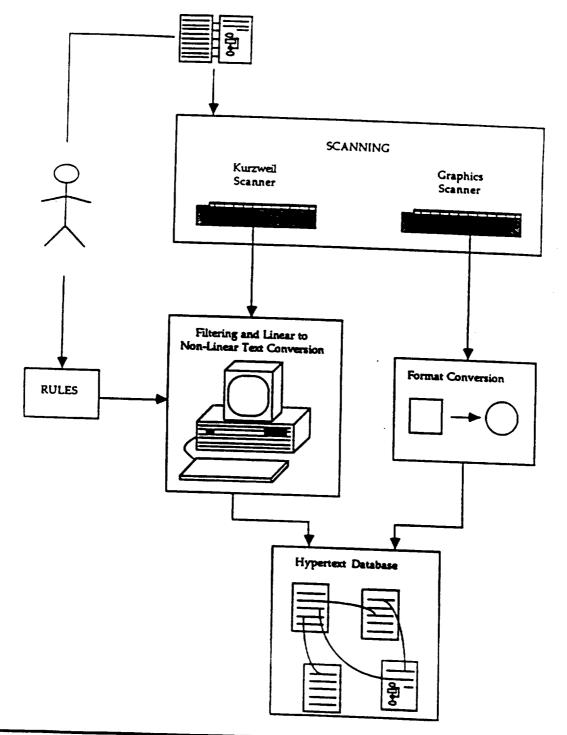
Discussion of the Rexx Project

- Introduction
- Rexx Project Overview
- Description of Rexx Manual
- Description of HyperTIES
- Manual Conversion
- Automatic Conversion
- Topology of Rexx HyperTIES Encyclopedia
- Lessons Learned from the Rexx Project
- Reflections on the Rexx Project
- Current and Future Work

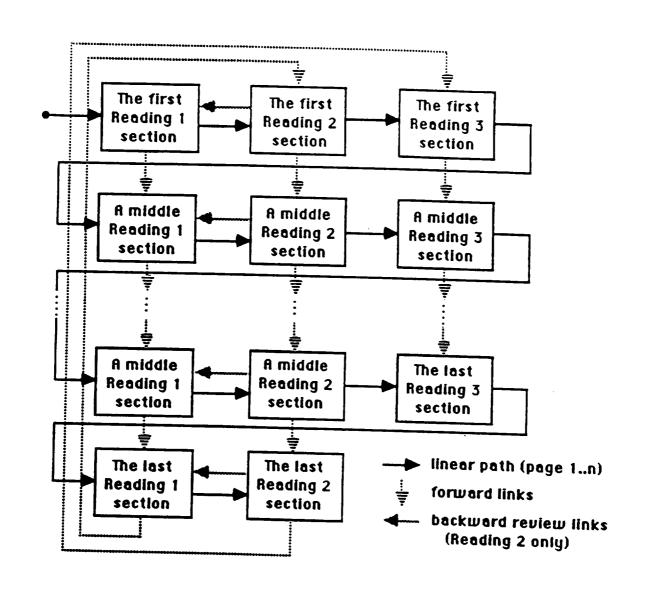
Introduction

- Most information is currently in linear, paper-based form
- Cost of producing, distributing and maintaining is becoming prohibitive
- Medium is changing from paper to electronic
- Paper may not be an option ... Space Station Documentation
- We are no longer bound by the linear format
- Hypertext is a non-linear medium
- Authors will learn to write non-linearly
- Many dollars are invested in current documentation
- To speed the conversion of massive amounts of linear documentation to non-linear form, we must have an automatic process
- The Rexx project was a case study intended to shed some light on the process and associated problems of converting from a linear, paper-based form into hypertext

Rexx Project Overview



Description of Rexx Manual



Description of HyperTIES

- Hyper The Interactive Encyclopedia System
- Univ. of Maryland (Ben Shneiderman)
- Encyclopedic hypertext systems "write once, read-mostly" environments
- Author and Browser are separate
- Nodes: textual (articles) and bit-mapped images (pictures)
- Links: uni-directional, to-links
- Display: small, tiled, paged windows
- Platform: IBM PCs
- Limitations: maximum of 200 articles per encyclopedia maximum of 10,500 characters per article

 HyperTIES was chosen as the target hypertext system because of its availability, simple storage design and separate Author and Browser. The output of the automatic conversion program is directly browsable by the HyperTIES Browser.

Manual Conversion

- To generate the rule base used in the automatic conversion • Why?
- Pasted to wall, colored lines, 7 hours How?
- Observations

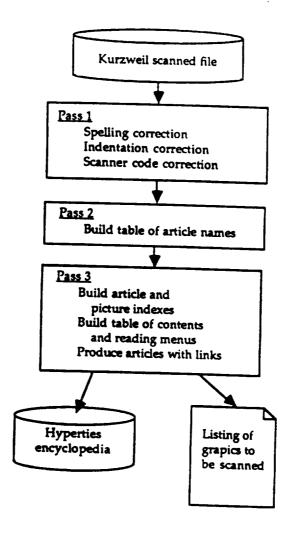
Limit on number of articles forced larger granularity (<200 articles) Limit on size of articles (<10,500 characters) forced articles to be split Larger granularity requires into-links

Approximately 500 articles would be necessary if we only used to-links A large amount of text in the paper version is irrelevant in a hypertext environment: headers, footers, paper-link instructions, etc. Keyword template matching would work quite well since the manual

was written in a regular fashion

• Why did we continue? To see what else could be learned and to verify that a simple keyword template matching algorithm would work

Automatic Conversion



Topology of Rexx HyperTIES Encyclopedia

Main Menu	
How To Use This System	
Contents	
First Reading Menu (Start	<u> </u>
Second Reading Menu (Start	:)
Third Reading Menu (Start	:)
	Second Reading Menu
	Each division heading in
	the Second Reading is listed.
	Article names are highlighted.
	are nightighted.
A Second Reading article	
Main Menu Contents Second Read	ling Menu
Review:	
Previous:	===-
Next:	
The body of the article	
Main Menu Contents Second Read	ing Menu
Review:	
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,	Review for the Second Reading article
	Main Menu Contents First Reading Menu
	Previous:
	Next:
	The body of the article
	Main Menu Contents First Reading Menu
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Lessons Learned from the Rexx Project

- Scanning with Kurzweil 4000
 Operator is very important
 Ligatures and kerning
 Separate graphics scanning
 Summary: You don't want to do it! (commercial services)
- Rexx manual was probably not a good choice Highly piece-wise linear Already chunked into "small" units
- HyperTIES was probably not a good choice PC/AT platform too slow Display too small (single, paged window) No into-links Limited graphics
- Keyword template matching worked well for this level of conversion

Reflections on the Rexx Project

- Granularity of node size
 Inherent to hypertext construction and hypertext systems in general Inherently tied to display techniques
- Into links are a necessity
 Consider keyword index
 Consider granularity of node size
- We forged only explicit structural and explict associational links producing a "linear hypertext" ... i.e., a non-linear text that may be browsed in a non-sequential manner but is almost entirely devoid of higher level semantic links
- Since the information has already been "chunked" for paper, it-may have to be-"re-chunked" for hypertext

Current and Future Work

- Conversion of a set of manuals into an integrated hypertext Redundancy Appropriate views
- Forging implicit associational links
 Natural language processing
 Knowledge-based techniques
 Usage-driven dynamic links

Considerations for Converting Text into Hypertext

- Inter-Document Considerations
- Intra-Document Considerations
- Structures and Associations
- Context
- Questions
- Issues
- Considerations

Inter-Document Considerations

Redundancy

Verbatum - exact or nearly exact repetition

Granular - same material at different level of detail

Views

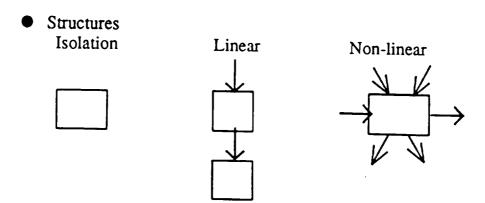
Each document has its own view, style and intended audience Should the same views be retained in the integrated hypertext? What other views are appropriate?

Inter-Document links
 Degree of connectivity

Intra-Document Considerations

- A priori assumptions about the reader's path
- Previous references
- Intra-Document links
 Degree of self-referencing
- Chunks that may be read in isolation
- Chunks that may be read in many different paths

Structures and Associations



Feature extraction: books, chapters, sections, tables of contents, indexes

- Explicit associations
 See X in Y
 Function of writer's style, inclination, knowledge of subject matter
 Environment of document
- Implicit associations
 Higher level semantic associations
 Full text cross references and proximity searches
 Natural language understanding, linguistic techniques
 Usage-based dynamic linking

Context

- Writing is always done in context
- It is a social context most clearly seen in collaboration
- How can we write isolated, context-less chunks?
- An example:
 - Q. Do previous references have to be removed?
 - A. Not as long as we can distinguish the appropriate context
 - Q. How?
 - A. Threads: history, main, alternatives

Questions

- How reusable are the modules of text?
- Will the modules fit into different rhetorical contexts? Different: approaches, background, reading level?
- Will document quality diminish through reuse of text modules?
- When is hypertext not appropriate?

Issues

- At a minimum, the hypertext version must be as useable as the paper version ... this will be extremely difficult to achieve
- The hypertext version must:
 Allow free annotation
 Allow personalization
 Have the concept of space
 Support user views as well as personal views
- A poor linear document may be even worse when non-linearized

Considerations

- Personality of writer
- The information has already been "chunked" two ways: Logically for consumption by the reader Physically by any formatting commands and mark-up
- We must understand the various forms of on-line information and the nature of the users of that information

What are we doing, anyway?

- Preliminaries
- Rhetoric of hypertext
- What must we understand to do it right?
- We should probably rewrite

Preliminaries

- What is hypertext?
 - "Non-linear writing" and
 - "... a body of written or pictoral material interconnected in such a complex way that it could not conveniently be presented or represented on paper." [Ted Nelson 1965]*
- Bush vs. Nelson
- On-line documentation vs. hypertext
- Q. If you have converted into a "hypertext" system whose major emphasis is paper ... have you converted into hypertext?
- Q. What do we want?
 - A. Hypertext
 - Q. Why?
 - A. It is the only technology that can come close to making on-line documentation as good as paper documentation ...
- We currently have an inadequate conceptual model upon which to build text to hypertext conversion programs

^{*} Nelson, T. H. 1965. A file structure for the complex, the changing and the indeterminate. Proceedings of the ACM 20th National Conference.

Rhetoric of hypertext

- Rhetoric: the theory and practice of effective communication
- We don't even know how to display linear sequences so that they are easily read
- Style always begins with the medium, and we currently don't understand the medium
- We have no rhetoric for hypertext ... how can we write (translate) effectively?
- Composing in hyperspace requires the concurrent design of nodes, links and environment
- We must understand how to read hypertext before we can write hypertext

What must we understand to do it right?

- The various styles of documentation
- The various styles of hypertext
- How to read non-linearly
- How to write non-linearly
 How technical writers write non-linearly
- How to display non-linear writing of various styles
- The concept of space
 Coffee stains on well-used pages, personalization, annotations ...

We should probably rewrite

- "We live in the rear-view mirror." [Marshall McLuhan 1969]
- We use new technology to do what we did yesterday ...
- New technologies/old methodologies

DONA ERB

Prototype Job Performance Assistance for On-Board Space Station

HYPERCARD PROTOTYPE OF JOB PERFORMANCE ASSISTANCE FOR ONBOARD SPACE STATION

Hypermedia '88 Conference Houston, Texas September 14-15, 1988

Dona M. Erb
The MITRE Corporation

TOPICS TO BE PRESENTED

- Onboard Space Station Training
- Job Performance Assistance (JPA) mode
- Hypermedia Prototype Implementation of JPA

ONBOARD SPACE STATION TRAINING

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Need for onboard training

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- -- Space Station will be complex
- -- Space Station will change/evolve
- -- Few crewpersons for many tasks
- -- Humans have limitations
- Kinds of onboard training
 - -- CAI
 - -- Simulations
 - -- Job Performance Assistance (JPA)

MITRE

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JPA MODE OF TRAINING

- What is JPA used for?
 - -- Refreshing previously learned information
 - -- Learning new or changed information
 - -- "Just-in-time" training for low probability events
- How would JPA facilitate real-time operations?
 - -- Support user of Operations Management System
 - -- Assist command and monitoring of systems, including payloads
 - -- Provide procedures in text, video and audio for maintenance activities

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ATTRIBUTES OF JPA MODE OF TRAINING

- Help is accessible at any point during real-time operations via the Operations Management Application
- Accurate, consistent and current information is provided
- Initial information is consistent in reading level, scope and length
- Detailed information is available rapidly
- Tendency to passive use of automated systems is reduced

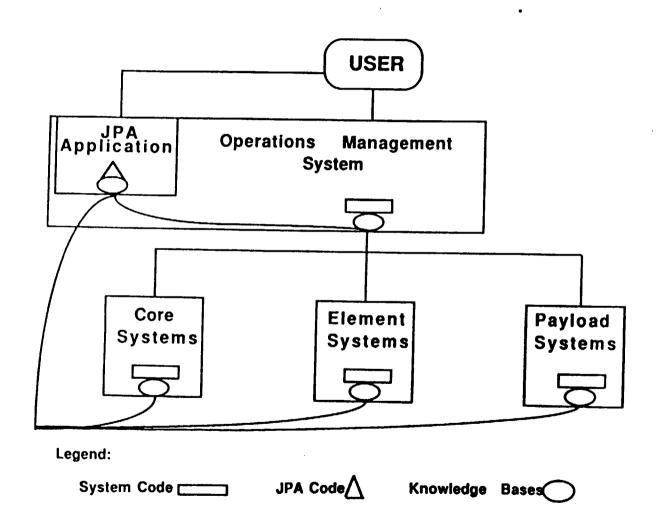
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IMPLEMENTATION CONSIDERATIONS FOR JOB PERFORMANCE ASSISTANCE

- Mode of initiation of assistance
 - -- User-reactive
 - -- User-responsive
- Ease of maintenance and enhancement
- Alternate implementations of instruction
 - -- Embedded within system code
 - -- As a shell around system code
 - -- As a separate task in a multi-task environment
- Common interface

JPA MULTI-TASK



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HYPERMEDIA PROTOTYPE IMPLEMENTATION OF J P A

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- GUIDE, Hyperties and HyperCard considered for prototype
- HyperCard selected
 - -- Same rhythm as other Macintosh interfaces
 - -- Considerable programming aids and examples, although limited documentation at the time
 - -- Flexible link creation via "buttons"
 - -- Support for importation of illustrations
 - -- Special routines available from user-community

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HYPERCARD'S* BUILDING BLOCKS

- Stacks are sets of cards
- Cards
 - Contain text or graphics
 - Have two layers
 - Background layer is for multiple-use formats
 - May contain buttons and fields
 - Fields are windows for text or illustrations
 - Buttons are mouse-sensitive areas with attached instructions
- Scripts are program instructions written in HyperTalk*
- Registered trademark of Apple Computer, Inc.

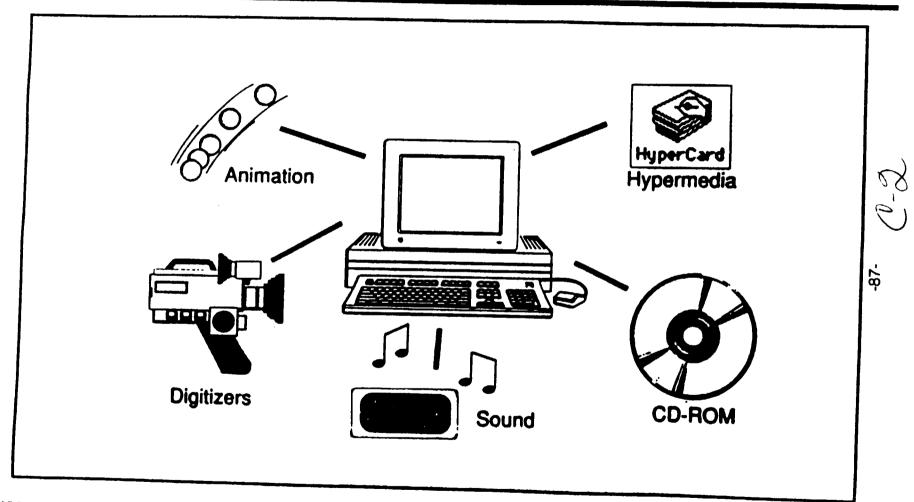
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NAVIGATIONAL CONTROL

- Cueing the user (kinds of links)
 - -- How to get home and to the last bookmark
 - -- When more detail is available
 - -- When associated information is available
- Visual cues with icons
 - -- Arrows, magnifying glass, special fonts
- Visual effects
 - -- Slideshow, barndoor, zoom

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INTEGRATION OF MULTIMEDIA* WITH HYPERCARD



*Modified from Connie Guglielmo, MacWEEK May 31, 1988

MITRE

IMPLEMENTATION OF MULTIMEDIA

- Use of scanner
 - Thunderscan scanner outputs McPaint document

 - SuperPaint or McPaint graphics clean up HyperCard import capability transfers graphics to card
 - HyperCard paint tools support touchup and scaling
- Use of audio
 - Macintosh SE internal synthesizer
 - Talk and Speak external commands

HYPERCARD AS A HYPERMEDIA TOOL

- Developer support increasing
 - -- More free stacks available to use for examples
 - -- More "how to" books available
 - --- Especially needed for custom external commands and functions
- Apple, third party vendors, and users enhancing HyperCard capabilities
 - -- Drivers for interfaces to interactive videodisc, CD ROM, audio
 - -- Animation drivers
 - -- Complex text import systems
 - -- Sound and video digitizers

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- Memory requirements will be very demanding for JPA
- Large hypermedia system development may need frontend tool
 - -- Designer/developer and user could all get "lost in space"
- User-instigated searches must have access to all information
 - -- HyperCard Find command doesn't search outside originating stack

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- Limits of human memory need not compromise efficient operation of Space Station
- JPA can provide OMS support
- Common JPA interface should be utilized
- System knowledge bases may be a resource for JPA
- Good hypermedia tools are already commercially available

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CHRIS DEDE

The Four Great Problems of Hypermedia-- and Their Solutions

The Four Great Problems of Hypermedia -And Their Solutions!

Research Summary

Presented by Chris Dede September, 1988

Hypermedia Conference

FOCUS: Evolution of Hypermedia as a Knowledge Representation

- data --> information --> knowledge --> wisdom
- new electronic approaches to knowledge creation, capture, transfer, and utilization
- <u>Factors Shaping the Evolution of Electronic</u> <u>Documentation Systems</u> (RICIS - 1/88)

By anticipating changes, can facilitate an orderly progression of increasingly sophisticated strategies

OPERATIONAL CHALLENGES

First Generation: limited link types

limited multi-media capabilities

lack of browsers

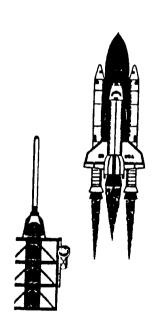
Fundamental: user disorientation

cognitive overhead

combinatorial explosion

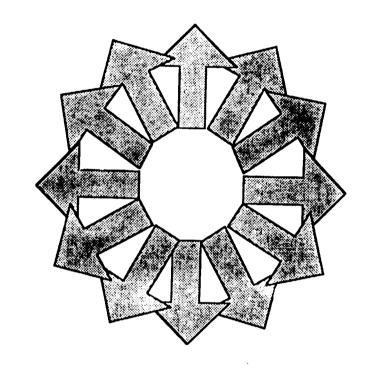
collective communications problems

Hypermedia Conference



THE SECRET OF TRANSMUTING LEAD INTO GOLD

THE SOLUTION TO FERMAT'S LAST THEOREM



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\mathbf{A} + \mathbf{B} & \neq & \mathbf{C}
\end{array}$$

for n > 2

Hypermedia Conference

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USER DISORIENTATION

- Determining location in the network
- Establishing directions for movement
- Blazing a trail of scanned material
- Developing non-hierarchical referencing systems

COGNITIVE OVERHEAD

- » Making choices among alternative branches
- » Keeping track of orientation
- » Linking new information to existing webs
- » Coping with multiple representational ecologies

Intellectual Indigestion, Cognitive Entropy

Hypermedia Conference

COMBINATORIAL EXPLOSION

Extremes of Interconnectedness

- type of knowledge stored
- objectives of documentation
- sophistication of users

Multiple

Dimensions

of

Hierarchies

COLLECTIVE COMMUNICATIONS PROBLEMS

- » Modifications in collegial knowledge bases
- » Vanishing and invisible nodes, links, trails
- » "intuitively obvious" connections

"Tower of Babel" problems

Hypermedia Conference

THE PROMISE OF HYPERMEDIA

A "KNOWLEDGE MEDIUM"

TAILORING COGNITIVE EVOLUTION

MIMETIC MANIPULATION

PAUL KAHN

Intermedia: Fundamentals of a Model Hypermedia Environment

Early Printed Books

Nuremburg Chronicle: Transition of text and graphics from manuscript to printed book

Johan Comenius: Linking of text and graphics for teaching

Bush's Memex (1945)

"The human mind ... operates by association"

Links and trails

Analog computer model

Nelson's Xanadu (1965-)

Hypertext: non-sequential writing

Parallel text

Links and connections

Docuverse of all knowledge

Engelbart's NLS (1968-)

"Augmenting human intelligence"

idea processing
pointing device
group work
structured documents
linking ideas

HES (1967)

FRESS (1976)

"Electronic Book" (1980)

BALSA (1983)

Intermedia (1985-)

Operating System Functions

Multiuser

Multitasking

Network support for group access

Network File System (NFS) support Separate read/write/annotate permissions

Use Object-Oriented Programming

Create applications from shared building blocks

text building block graphics building block table building block

Integrated Applications for diverse media

Single graphic user interface

Media-specific document model

text scroll

graphic object

video frame/sequence

audio bite

Maintain visual context when following links

Integration of text, graphics, video, animation, audio, etc.

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Persistent linking of selections
 Copy and paste model

Modeless operation

Interactive authoring

Application specific selections

Block to block

Block is any selection

Links are untyped

Links are bidirectional

Many links can connect a block

Links are unobtrusive

Links do not destroy document integrity

Blocks and links appear as an overlay on document display

Store links separate from documents

Block and link information stored as tables in Relational DBMS

Associate properties with links

User name

Time/Date stamp

Explainer

Collect links in Webs

Web is the context of a set of links

Documents can appear in any number of webs

This bibliography has been compiled an edited by the staff of the Institute for Information and Scholarship (IRIS) at Brown University. It is distributed as a service to the hypermedia research community. Please send any corrections, suggestions for additions, or comments to: Nicole Yankelovich, Project Coordinator, IRIS, Brown University, Box 1946, Providence RI 02912 (e-mail: ny@iris.brown.edu).

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JOHN SLATIN

Toward a Rhetoric for Hypermedia

INTRODUCTION

Definition of rhetoric Definition of hypertext Scope of paper

TOWARD A RHETORIC FOR HYPERTEXT

The order of things: creating traditional text
The text environment

The function of rhetoric
Assumptions about reading
Assumptions about writing

Only connect: creating hypertext
The hypertext environment
The function of rhetoric
Assumptions about reading
Assumptions about writing

CONCLUSIONS

The place of hypertext Implications

, ...

The order of things: creating traditional text

The function of rhetoric in a traditional text environment

The text environment

Assumptions about reading

Reading is sequential

Reading is predictive

Micro-level predictability

Macro-level predictability

Meta-level predictability (hypertext)

Assumptions about writing

The end product: the text as closed system

Sequence

Attitude toward technology

Only connect: creating hypertext (1)

The function of rhetoric in the hypertext environment

The hypertext environment

Assumptions about reading

Reading is non-sequential and associative

Reading as navigation

The reader in hypertext

The reader as browser

The reader as user

The reader as co-author

Only connect: creating hypertext (2)

Assumptions about writing and composing

Authoring

The end product: hypertext as open system

Linkage is king

Nodes and links

Nodes

Links

Predictability

Macro-level predictions

Micro-level predictions

Meta-level predictions

Attitude toward technology

DAVID AUTY

The Use of Hypertext in Software Engineering Applications

The Use of Hypertext In Software Engineering Applications



Overview

- Introduction [our perspective]
- Discussion of an encyclopedic reference guide
- Discussion of use in software development
- Summary

VG-HO-001, 1

SOFTECH

Our View of Hypertext



- Hypertext is a means to automating information retrieval
- Hypertext is a means to dealing with large documentation systems

VG-HO-001, 2

SOFTECH

Our View of Hypertext (Cont.)

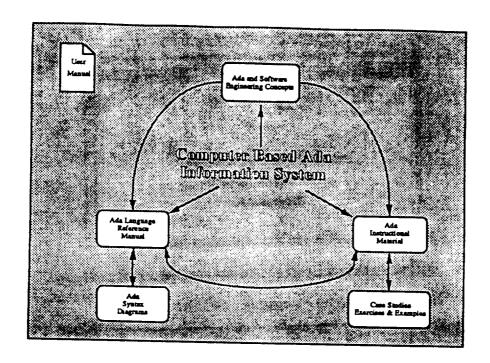
- Typical application is derived from traditional documentation system
- Often involves the capture and linking of existing linear works
- Information architecture is static and relatively simple
- Goal is to make desirable access practical and convenient

VG+10-001, 3

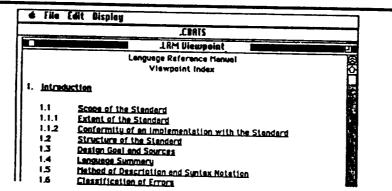
Computer Based Ada Information System

- Personal Computer based Ada Reference source
- Built on Ada Language Reference Manual, Ada training course slides, case studies & exercises
- Simplistic model of reference links

VG-HO-001, 4



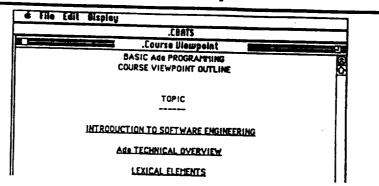
LRM Viewpoint



- Complete copy of Mil-Std-1815A
- An authoritative, but sometimes obscure source
- Includes links to other expository material

VG-HO-001, 6 SOFTECT

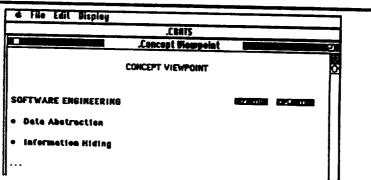
Course Viewpoint



- First Introduction to Ada training material
- Includes discussion of rational and examples of use
- Not as complete or concise as LRM

VG-HO-001, 7

Conceptual Viewpoint



- Provides an outline of key software engineering concepts
- Cross-references concepts to language features and course material

VG-HO-001, 8

Why Hypertext?

- Reference material is easily accessed
- Cross-references simplify gaining more depth from material

VG-HO-001, 9 SOFTECH

Software Development Conceptual Framework

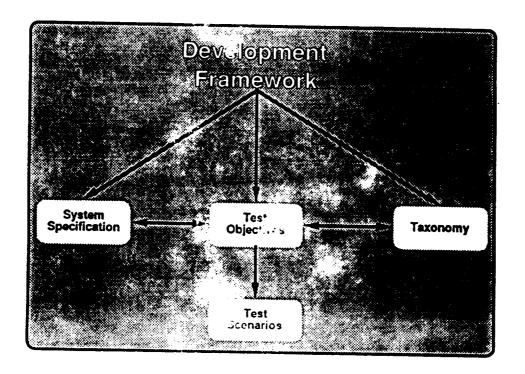
- A structural foundation for design and development
- Hypertext utilized to implement a design database

VG-HO-001, 10 SOFTECH

Project Overview

- The system will serve as a software validation test suite
- Each service is tested for compliance with the specification
- An enormous test set if it is to be comprehensive and complete (thousands of test cases)

VG-HO-001, 11



Overview of Framework

- Provides a cross-reference linking between several views of project:
 - the system specification
 - a taxonomy of functional elements
 - · a list of test objectives
 - · a list of test scenarios
- Supports the traceability between system requirements and design elements

VG-HO-001, 13

Why Hypertext?

- Hypertext provides a convenient, document-based cross-referencing approach
- Hypertext allows reasonable database access
- No requirement for database retrieval, report and search capabilities

VG-HO-001, 14 SOFIECH

Why Hypertext? (cont.)

Н	ypertext	serves	as	a	design	database	ca	pturir	ıg:
---	----------	--------	----	---	--------	----------	----	--------	-----

- · design development,
- · requirements tracing,
- · other design relationships.

VG-HO-001, 15 SOFTECH

Summary

CBAIS and the Framework represent two different uses of hypertext:

- a) encyclopedic reference tool
- b) design database tool

Both are important to Software Engineering

VG-HO-001, 16

Lessons Learned

- Authoring Support
- Readership Support
- Hypertext Information System management

VG-HO-001, 17 SOFTECH

Authoring Support

The Current Construction Process:

- Used Guide™ on Macintosh (to be ported to PC)
- Copied in text files, scanned through text, manually linked segments
- Created graphics, pasted them in
- Process was very labor intensive, little support for automation

VG-HO-001, 18 SOFTECT

Authoring Support (cont.)

Building	Hypertext:
----------	------------

- Often involves linking existing linear works
- Involves easily recognized patterns of linking in a static architecture
- Needs support to automate the establishment of such links

VG-HO-001, 19

Reading Hypertext

A clear and simple model of the information web is needed

- to guide reader
- to avoid getting lost in "hyperspace"

VG-HO-001, 20 SOFIECH

Managing the system

- Information Systems should not be considered static
- · Evolution can be due to:
 - Initial development progress
 - Revisions after primary development
- Evolution can be in terms of:
 - The document contents,
 - The relationships and links between linear segments
 - The underlying database, e.g. internal names and organization

VG-HO-001, 21

SOFIECH

The Future

- The advent of PC based Hypertext systems significantly expands its potential
- Wide market exits for encyclopedic approaches
- Design database approach is valuable for many software development efforts.

VG-HO-001, 22

SOFTech

-154-

ANDY BURGER

A Virtual Notebook for Collaboration in Biomedical Work Groups

A VIRTUAL NOTEBOOK FOR COLLABORATION IN BIOMEDICAL WORKGROUPS

Andrew M. Burger

Baylor College of Medicine
One Baylor Plaza
Houston, Texas 77030
(713)798-6120
Internet: burger@bcm.tmc.edu

-157-

A procedure for facilitating task assignment and coordination

A mechanism for sharing ideas

Automated procedures for importing relevant information

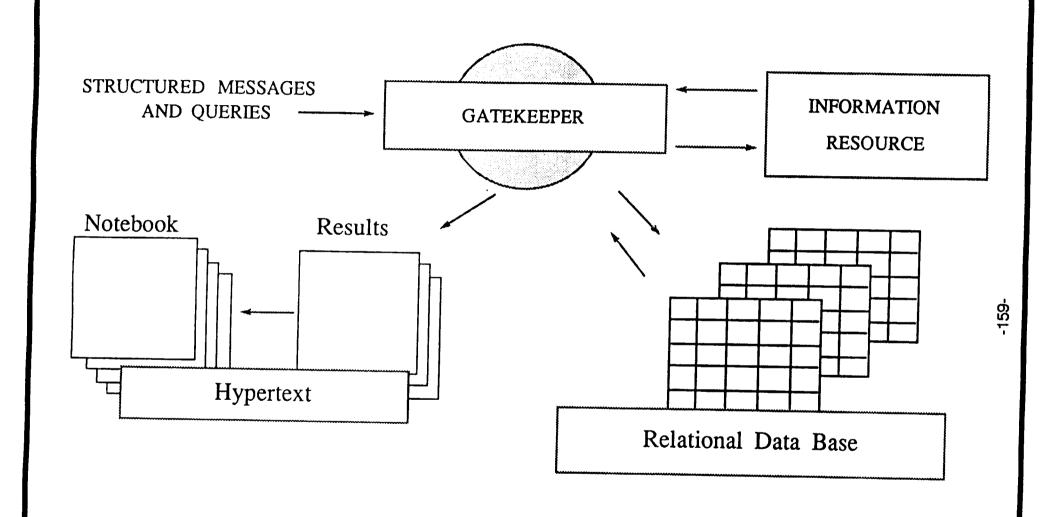
Specialization to meet the needs of different biomedical work groups

Integration using the hypertext paradigm

Principal Features of the Virtual Notebook

Andy Burger

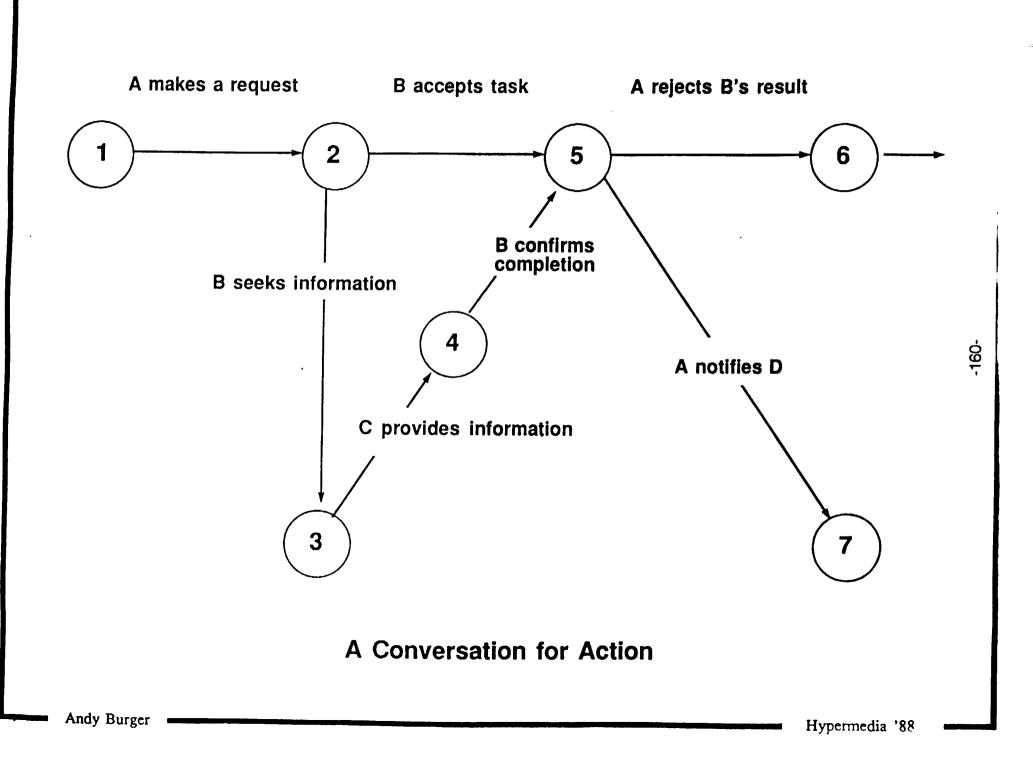
Hypermedia '88

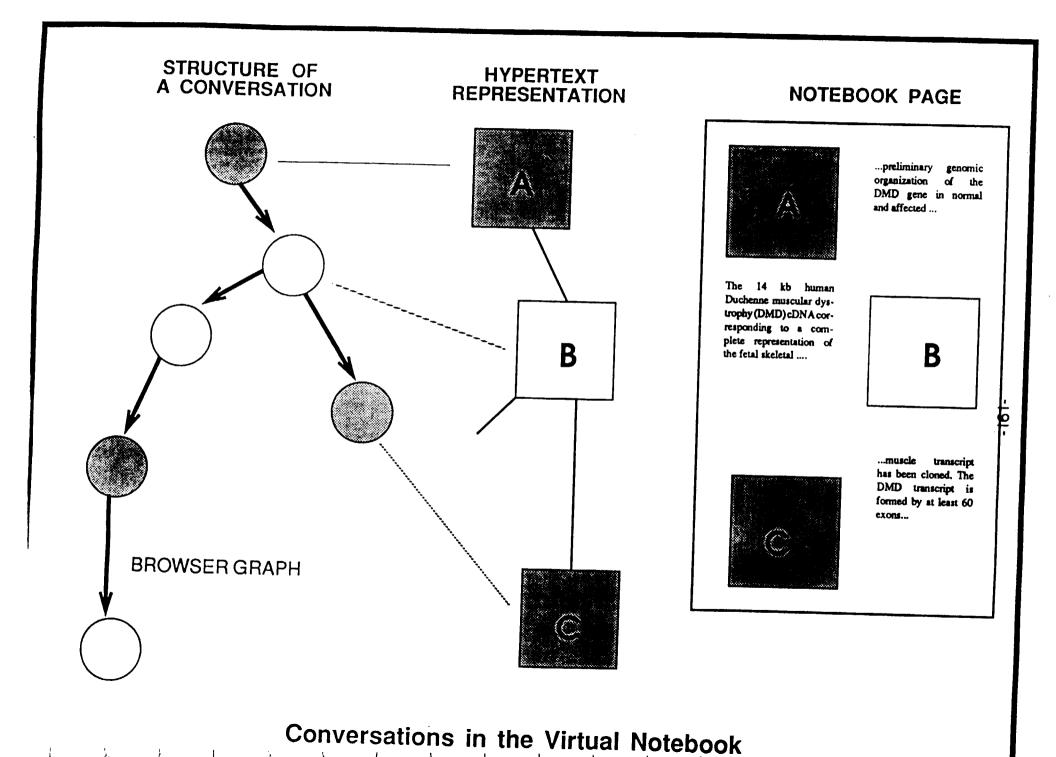


The Elements of the Virtual Notebook

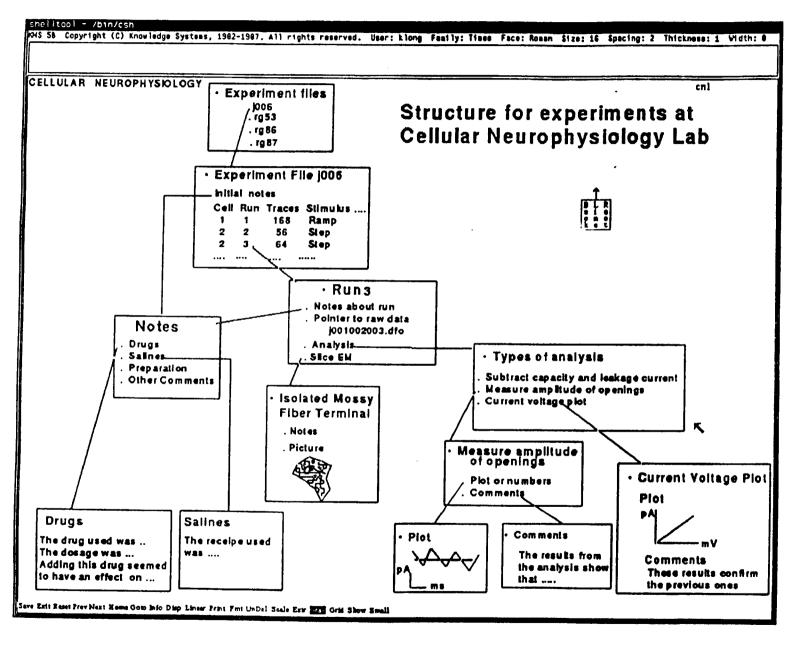
Andy _utger

Hyperma



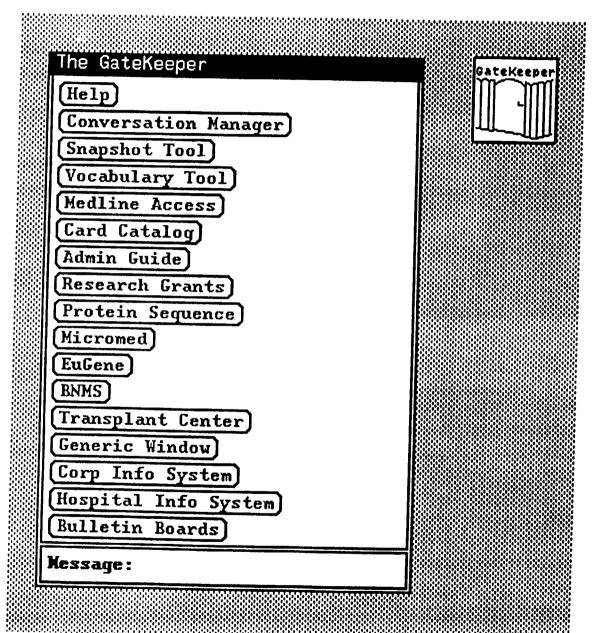


Andy burger



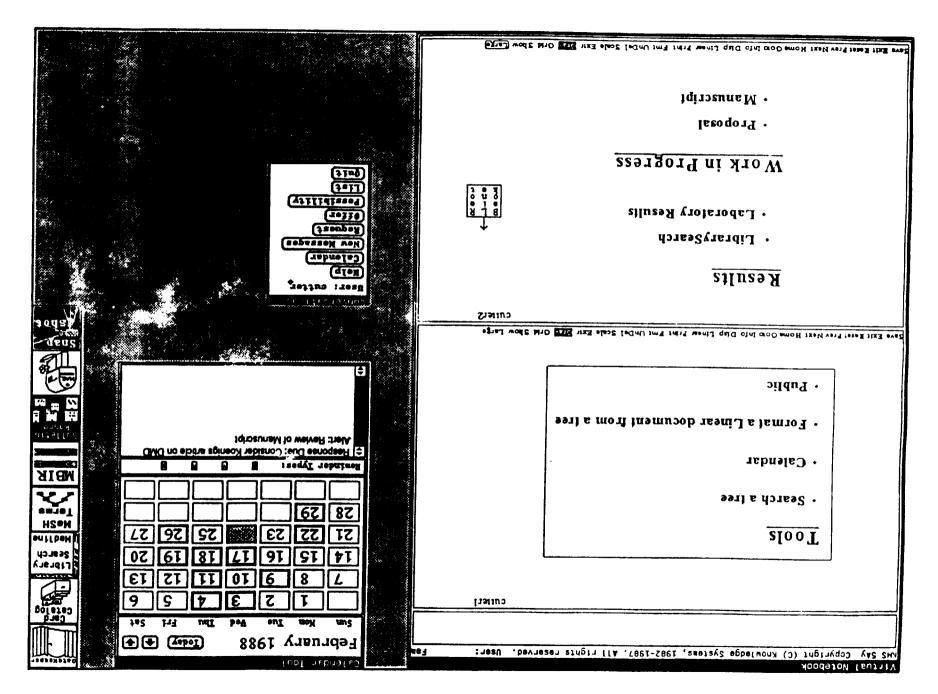
A Notebook Page for Cellular Neurophysiology

Andy Burger

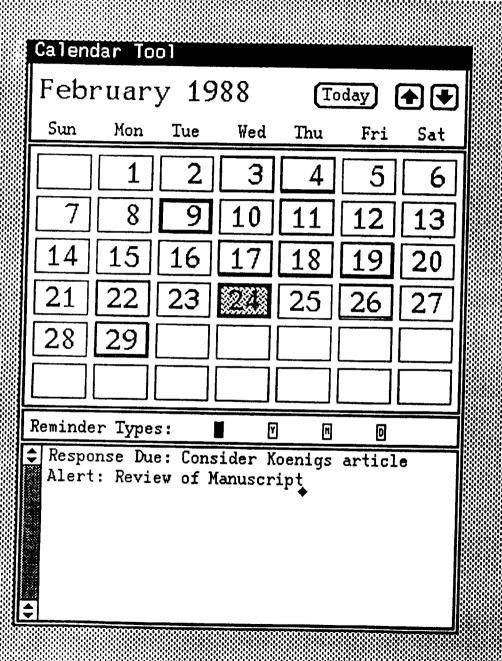


Andy Durger

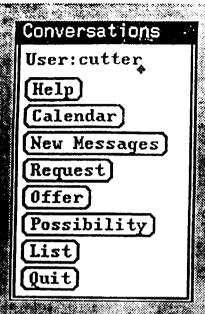
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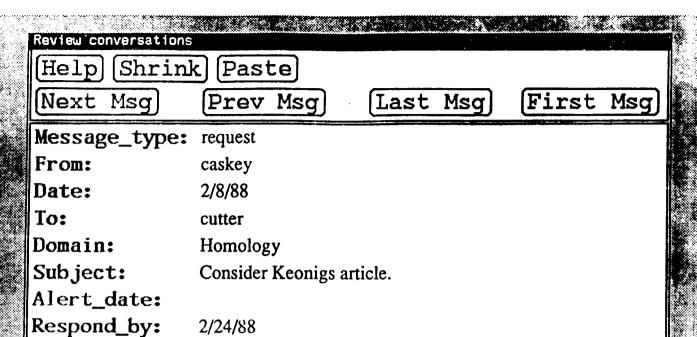


-164-









Gene.

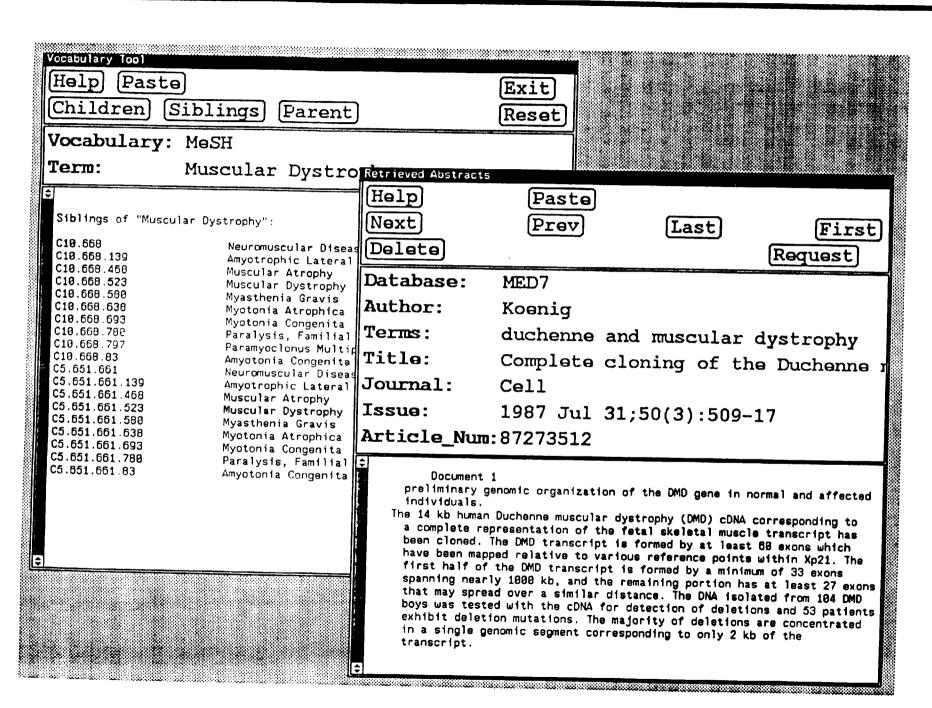
Complete_by:

I just read an editorial about an article of Koenig's in Cell suggesting that the Duchenne muscular dystrophy (DMD) cDNA transcript has been cloned. It seems there are several regions that may be homologous to ours suggesting that a homology search on our inventory would yield clues to the transcription start on the 5' portion of our gene. Could you search for the article and run the homology on the sequence? You can paste the plot in my virtual notebook and I'll comment later.

2/24/88

2/30/88

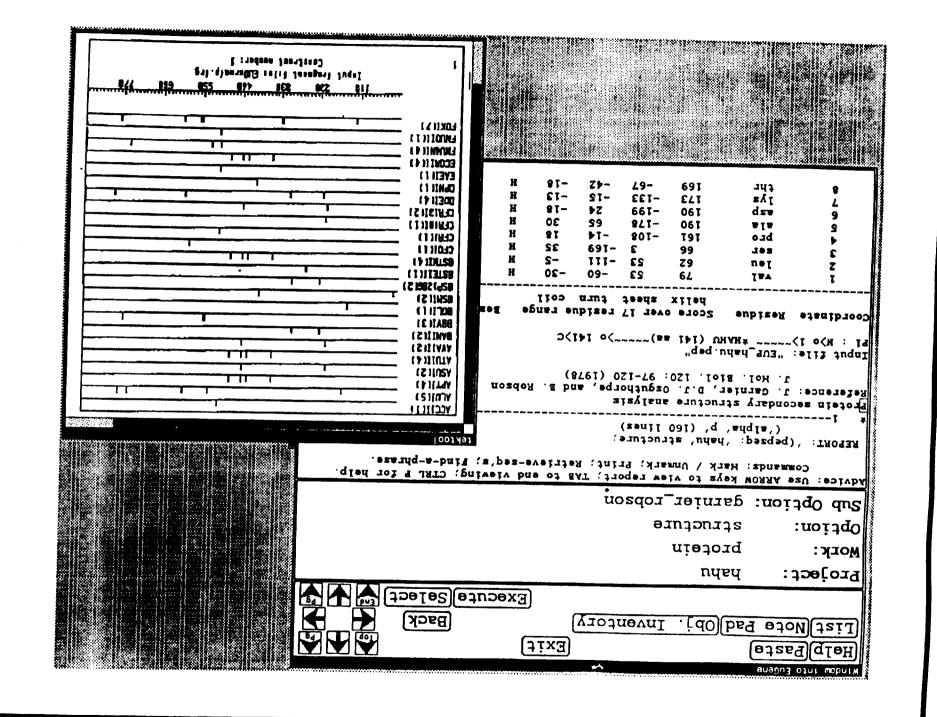
Thanks.

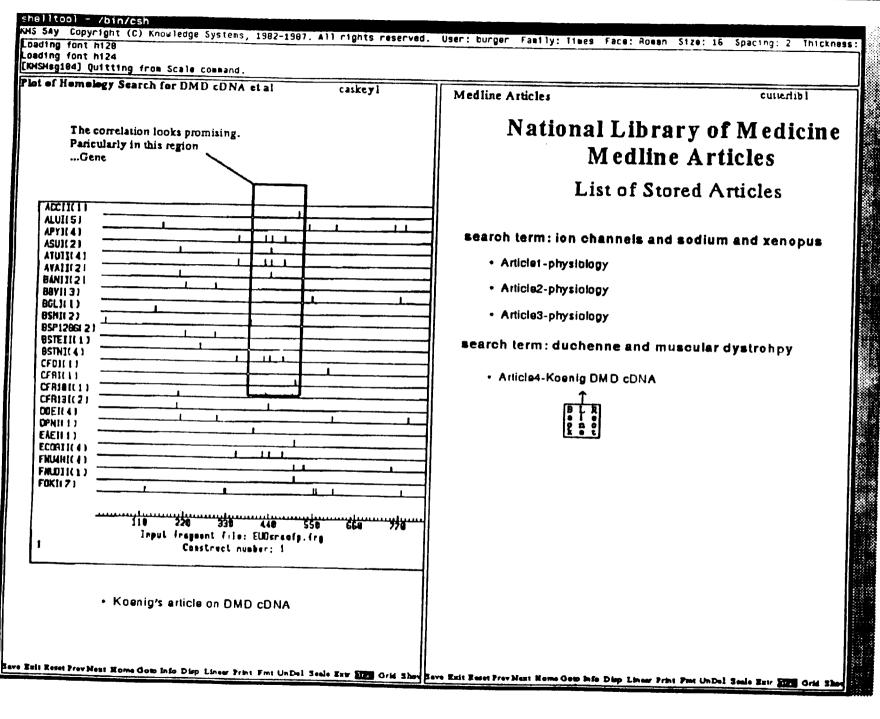


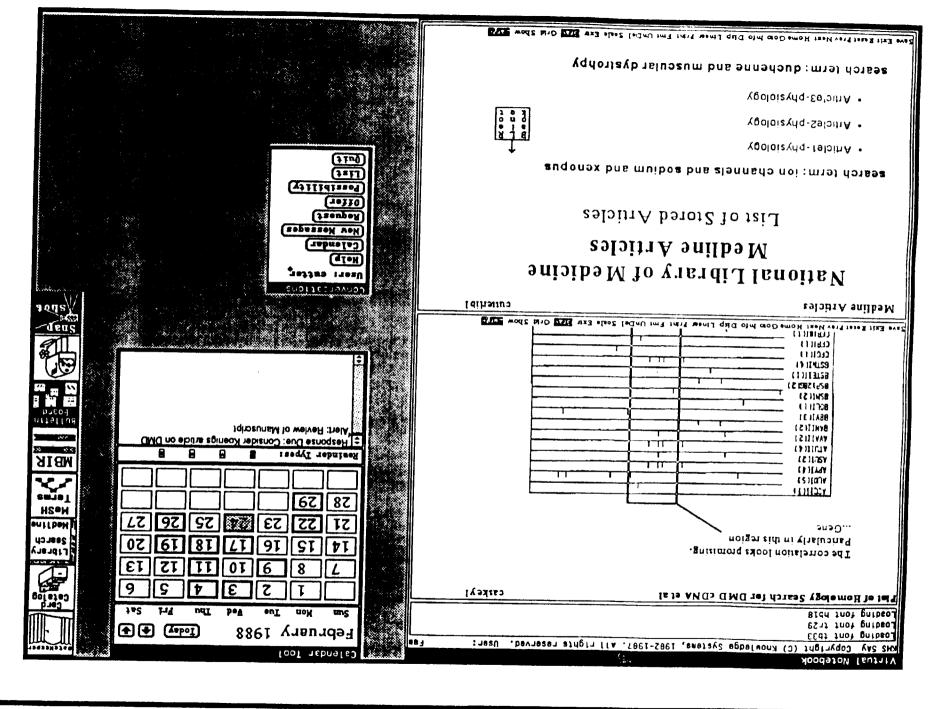
Andy Durger

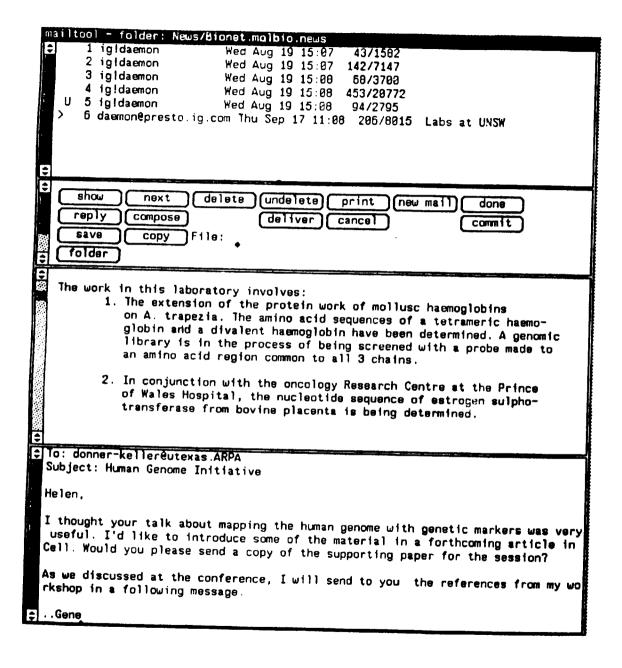
Andy Burger

Hypermedia '88









Snapshot Options

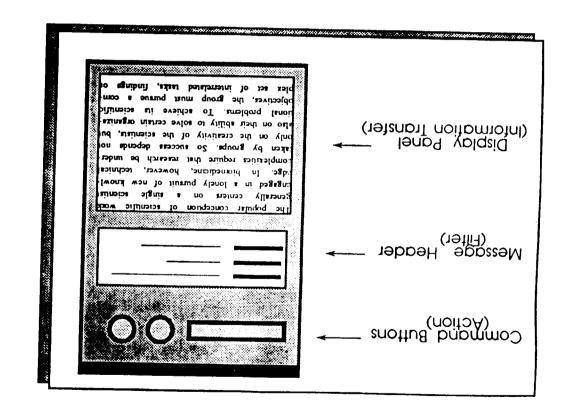
Frame =>

Paste Image
Paste Text
Capture Rasterfile

■ Consistent Interface

■ Information Filtering

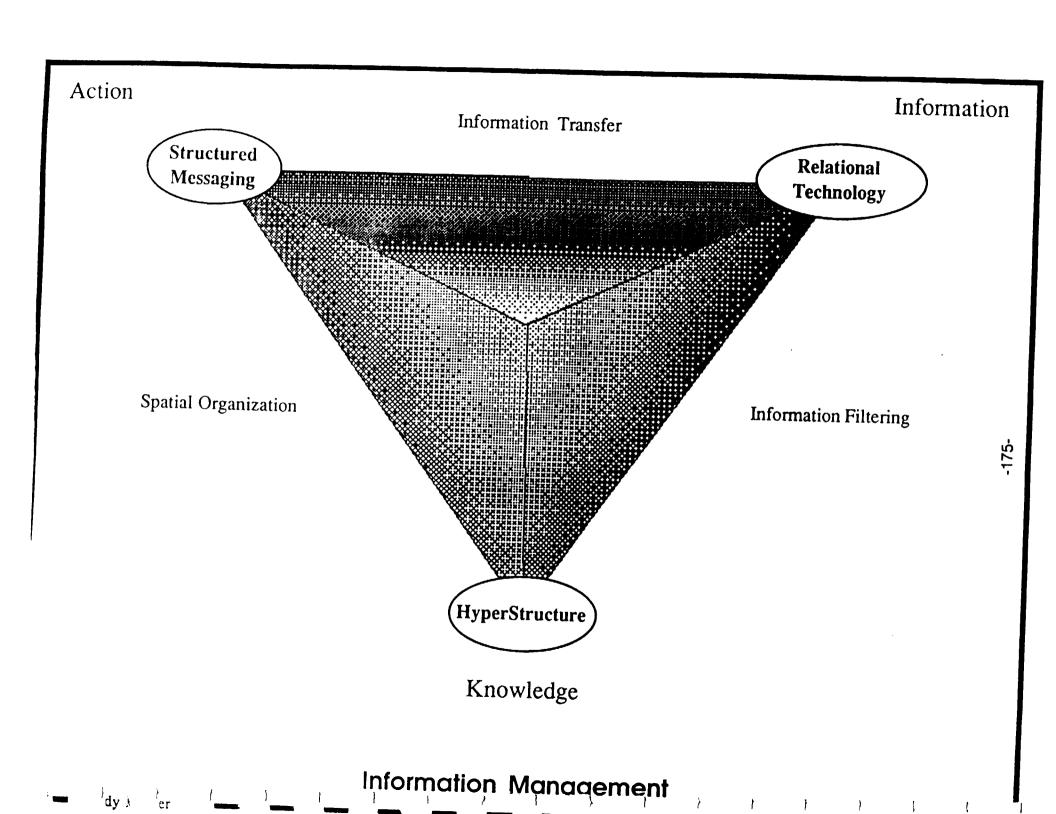
■ Group Specialization



Structured Message Interface

saboo btos-onims no anolishonemecati he one-letter amino-acid coding convention. Also show articles referring to If the me all anticles that are a continuation of the discussion on $z \to \mathrm{noding}$ --- NOTES ABOUT THE RULE ----Date: code OR IUPAC-IUB Keywords: oue-letter-code :toetdu2 bionet.molbio.protein Newsdronb: coding Domain: Delete weN Save Help Paste

38. Elpace JakH



Shareability

Distribution

Security

Notification

Filtering

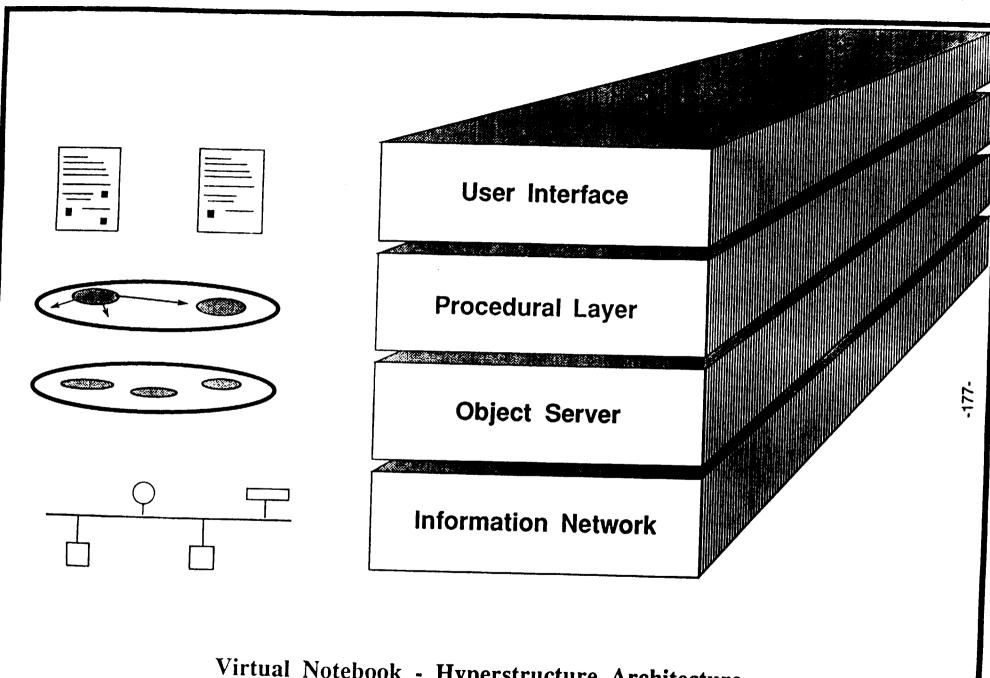
Consistency

Extensibility

Group Issues in Hypermedia

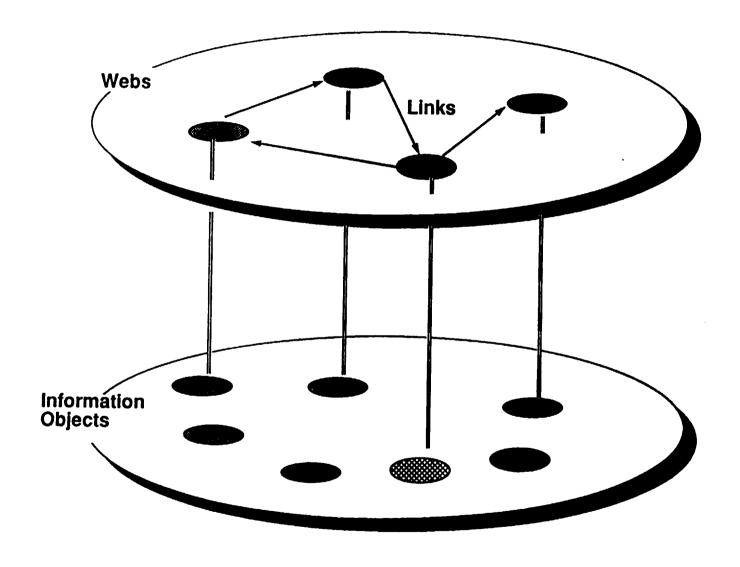
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Andy Burger Hypermedia '88



Virtual Notebook - Hyperstructure Architecture

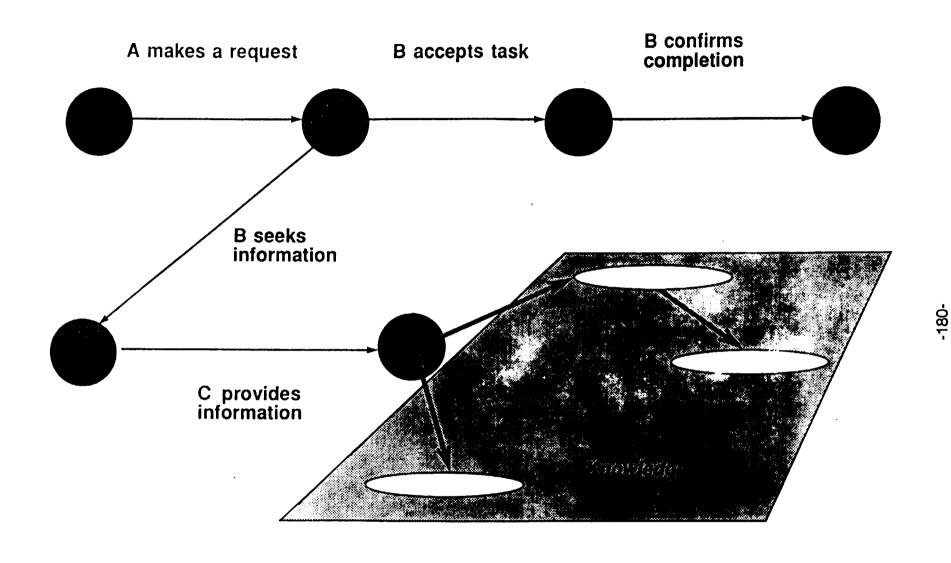
andy burger



Virtual Notebook Hyperstructure

An v rager

Hypermedia '88



Spatial Mapping of Conversational and Informational Models

Andy Burger

Hypermedia '88

The Virtual Notebook:

Facilitates the establishment of links between information and knowledge bases

Coordinates tasks, the action of speciality in knowledge intensive groups

Incorporates hypermedia to facilitate cooperative work in the sharing of ideas

Summary

WALT SCACCHI

Maintaining Software Life Cycle Documents as Hypertext

17

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Maintaining Software Life Cycle Documents as Hypertext

Walt Scacchi Computer Science Dept. University of Southern California Los Angeles, CA 90089-0782 (213) 743-7424

August, 1988

Overview

- Introduction to the System Factory Approach
- Software Engineering Hypertext
- Developing Configured Software Descriptions
- Managing Configured Software Descriptions
- Visualizing Configured Software Descriptions
- Reverse Software Engineering
- Conclusions

Introduction

The System Factory (SF) integrates:

- Software Engineering technologies
- Knowledge-based systems techniques
- Computer-aided manufacturing concepts
- Organizational analysis of computing work
- Packaging software technology for transfer and transition

Problems of LSSE

- Manage and train dynamic staff
- Construct computer-aided software engineering environments
- Support the evolution of multi-version software product families
- Specify reusable software components
- Support exploratory and rapid prototyping development techniques
- Integrate an open system of tools, techniques, management strategies, and staff skills

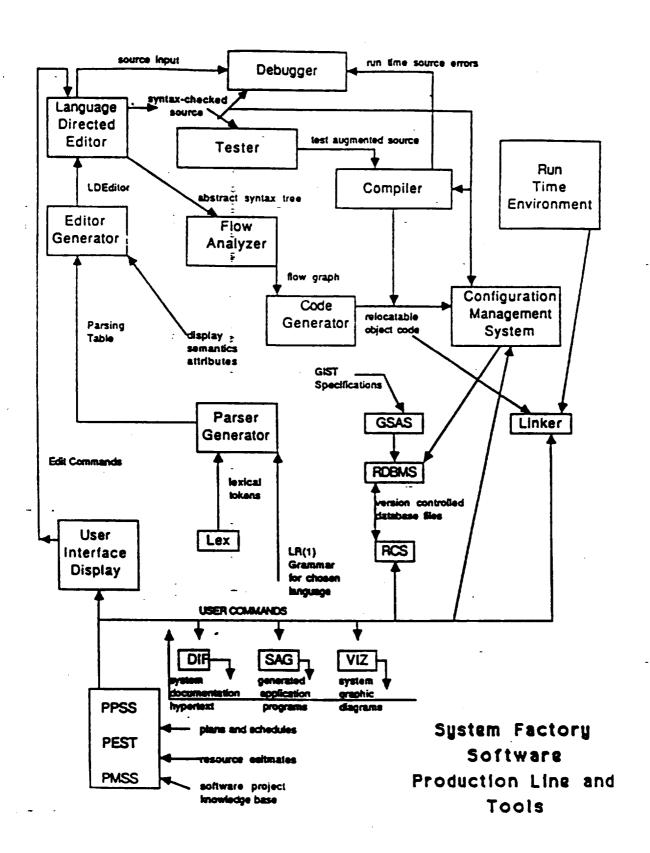
Introduction (con't)

The SF represents an innovative organizational approach to rapid, full-scale engineering of large software systems.

SF Products and Results

- SF CASEE tools
- SF System Life Cycle Engineering Techniques
- SF Project Management Strategies
- Iterative, Incremental, and Cyclic Methodology for LSSE

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A network or lattice of persistent text objects interconnected by typed edges ("relations")

Software Hypertext

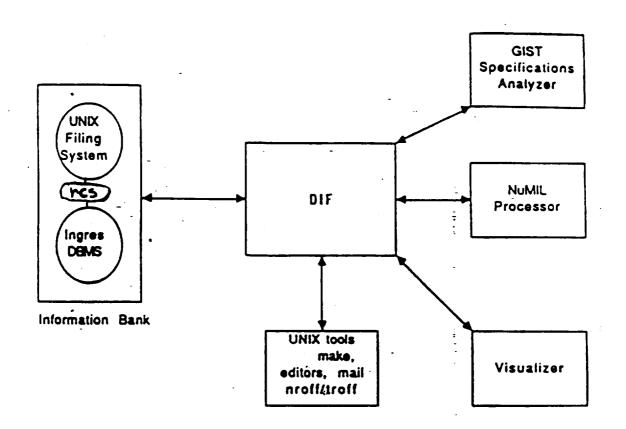
Hypertext with software objects (descriptions) and configuration management relations (links)

The Structure of Software Information

- Links: Semantic relations, may be operational
- Basic Templates: Semi-structured software object descriptions
- Forms: Cluster of related BTs
- Configurations: Threaded Form networks

Software Hypertext Environment

Ensemble of automated tools for developing, managing, and visualizing software hypertext



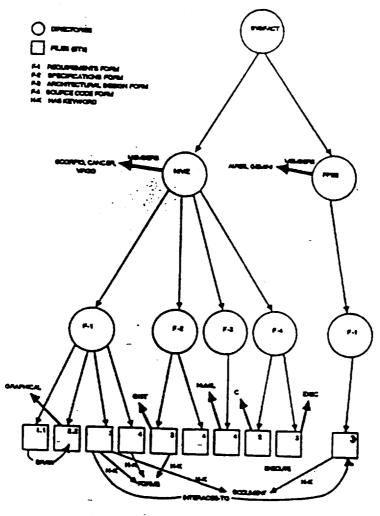
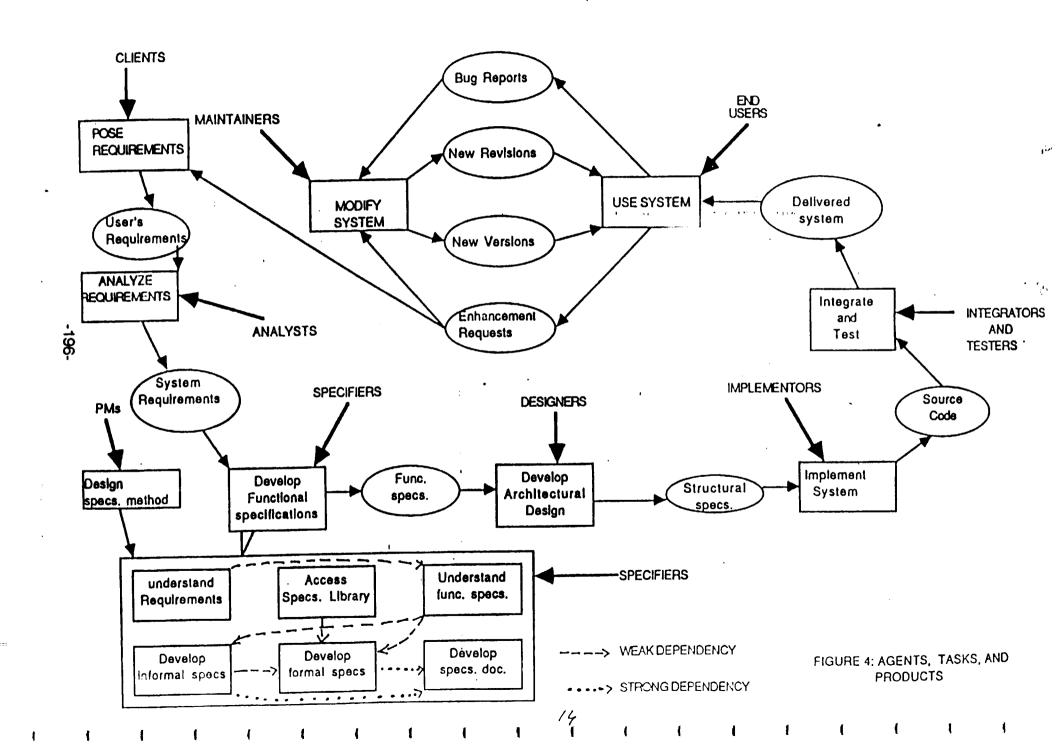


Figure 5: Hypertext of Software Documents

General User	Bupar	List Projects	List Decements	Browse	Bye-bye	\mathfrak{D})ocum	ent	Inte	grativ	Fa	cility
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DIF: A Software Hypertext Environment

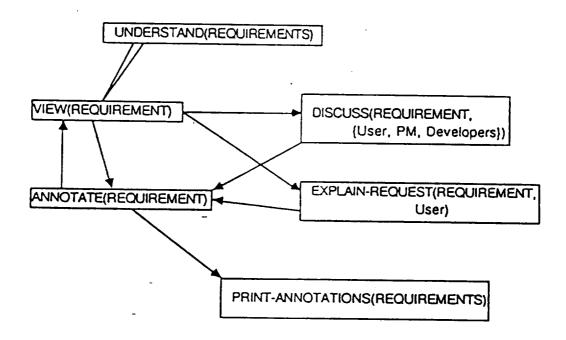
- Consistency and completeness analysis for formalized document nodes
- Intra- and Inter-document traceability
- Document formatting, display, and printing
- Indexed, query-driven, and geometrical browsing
- Template-based documentation standards
- <u>Multi-version</u> documents with/without <u>sharable annotations</u>
- Reusable <u>software</u> <u>components</u> <u>catalog</u>
- Online software inspections and walkthroughs
- Knowledge-based system and development process modeling



identify the following primitive actions:

- VIEW(REQUIREMENT) 'look at' an information object containing a User's requirement.
- ANNOTATE(REQUIREMENT) attach notes of 'understanding' to an object X.
- EXPLAIN-REQUEST(REQUIREMENT, U) request an explanation of a requirement from a User agent.
- DISCUSS(REQUIREMENT, $\{A_1, A_2, \dots A_n\}$) discuss a requirement with other agents of the process.
- PRINT-ANNOTATIONS(REQUIREMENTS) organize and print the annotations attached to the requirements.

The action Understand User's Requirements can be understood in terms of these primitive actions as the following diagram shows:



Consider the diagram as a non-deterministic flowchart. The double lined arrows show the relation 'elaboration' [47] which means that the action ordering at the head of the arrow can be considered as the elaboration of the action at the tail of the arrow.

SF System Life Cycle Engineering Techniques

- Supporting the design and evolution of a software system's architectural configuration
- An SF tool suite supporting this activity
- A language for specifying families (versions) of module and subsystem interfaces and interconnections
- Support for managing, visualizing, and reverse engineering software architectural configurations

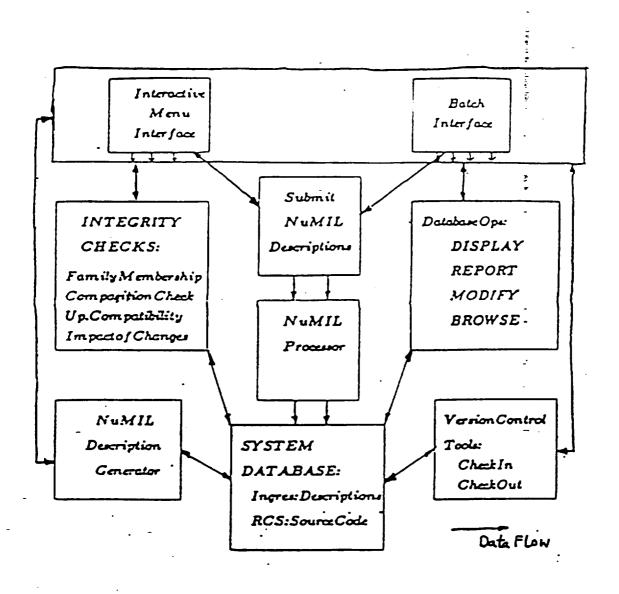


Figure 4-3: The SF Configuration Management System

Figure 1: Example of a NuMIL II specification

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end

```
subsystem Sample is
  provide a, b, foo, x, baz;
  require c, d, z;
  compositions
     configuration {
        MSDOS3.3: composer
                                  "scacchi (W. Scacchi)",
                  system
                                  "pollux.usc.edu (128.125.1.16)",
                  revision date - "1/20/88 12:00";
        components
          M_1 -> version_1, M_2 -> version_2, M_3 -> default;
     }
      configuration {
                                 "swamy (K. Swamy)",
        BSD4.2: composer
                                 "c.isi.edu (26.3.0.103)",
                system
                revistion date #1/15/88 11:15";
        components
           M_2 -> version_1, M_1 -> version_2, M_3 -> default;
      }
      configuration {
        VMS4.6: composer
                                 "swamy (K. Swamy)",
                 system
                                 "c.isi.edu (26.3.0.103)",
                 revistion date "3/15/1988 14:40:53 PST";
         components
            M_2 -> version_1, M_1 -> version_1, M_3 -> default;
      }
```

-200-

```
Figure 1: Example of a NuMIL II specification (cont'd)
 module M_1 is
    provide a, foo;
    require d, b;
    implementations
       version {
          version_1: realization
                                   /u/joec/x.c,
                                   "joec (Joe S. Chen)",
                     OWNER
                     system
                                   "sdcrdcf!oberon!serl (uucp)",
                     revision date "01/19/88 22:36:43 PST";
         provide resources
             int a;
             short foo;
            end resources
         require resources
            int b, d;
            end resources
      } /* version_1 */
      version {
         version_2: realization
                                   "/w/lam/y.c",
                                   "lam (Curtz S. Lam)",
                    owner
                    system
                                   "pollux.usc.edu (128.125.1.16)",
                    revision date "12/11/87 14:00:00 PST";
       provide resources
            float a;
            int foo;
            end resources
         require resources
            $ b, d $
            end resources
     } /* version_2 */
end
```

Figure 2: General information about objects

Relation: ALLOBJS

Obj	ect	Cre	eation	Modification		
Name	Type	Date	Time	Date	Time	
S	sub	02/09/1986	03:23:00 PST	01/20/1988		
M_1	mod	02/05/1986	16:40:00 PST		22:36:43 PST	
M_2	mod	02/10/1986	11:40:00 PST		09:30:00 PST	
M_3	mod	11/10/1987	10:05:28 PST	, ,	15:33:26 PST	

Relation: OBJECT_PROVIDE:

Object Name	Resource Name			
S	a			
S	Ъ			
M_1	a			
M_1	foo			
M_2	Ъ			
M_3	X .			
M_3	baz			

Relation: OBJECT_REQUIRE

Object Name	Resource Name			
S	С			
S	d			
M_1	Ь			
M_1	d			
M_2	С			
M_2	foo			
M_3	Z			

Figure 3: Realizations of configurations and module versions

ξ.

Relation: SUBSYS_CONFIG

Subsys.	Config.	Composer's	Access	Revision		
Name	Name	UserID		Date	Time	
S ·	MSDOS3.3	1 (scacchi)	r w r - r -	01/20/1988	12:00:00 PST	
S		2 (swamy)		01/15/1988		
S	VMS4.6	2 (swamy)	r w r - r -	03/15/1988	14:40:53 PST	

Relation: COMPONENTS

Subsystem	Configuration	Component	Selector
Name	Name	Name	Value
S	MSDOS3.3	M_1	version_1
S	MSDOS3.3	M_2	version_2
S	MSDOS3.3	M_3	default
S	BSD4.2	, M_1	version_2
S	BSD4.2	M_2	version_1
S	BSD4.2	· M_3	default
S	VMS4.6	M_2	version_1
S	VMS4.6	M_1	version_1
S	VMS4.6	M_3	default

Relation: MODULE_VERSION

Module	Version	Lang.	Owner's	Access	Re	FileSpec.	
Name	Name	<u>L</u> _	UserID		Date	Time	
M_1	version_1	C	3	rwrwr-	01/19/1988	22:36:43 PST	/u/joec/x.c
M_1	version_2	C	5	rwr-r-	12/11/1987	14:00:00 PST	/w/lam/y.o
M_2	version_1	C	2	rwr-r-	01/09/1988	09:30:00 PST	/sf/m.c
M_2	version_2	С	4	rwrwr	01/05/1988	23:30:00 PST	
M_3	default	Fortran	5	rwr-r-	05/10/1988	15:33:26 PST	n.c /w/lam/m.

Visualizing Software Configurations

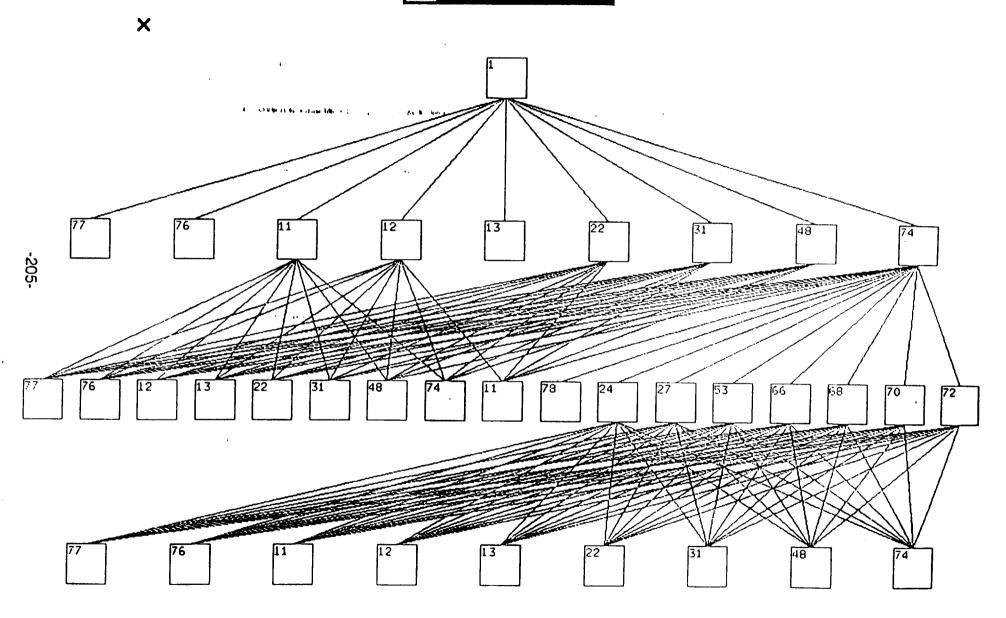
Requires NuMIL description of software architecture:

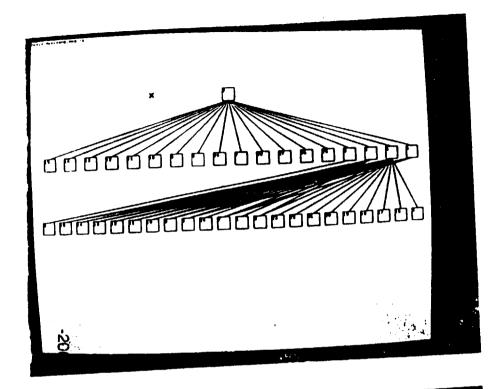
- Constructed as architectural design
- Generated from source code (i.e., structural design extraction)
- Retrieved from configuration hypertext management system

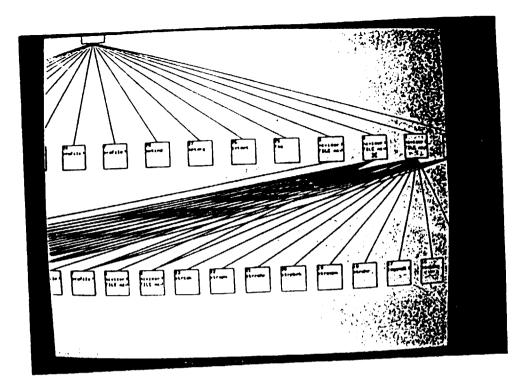
But there are other problems as well!

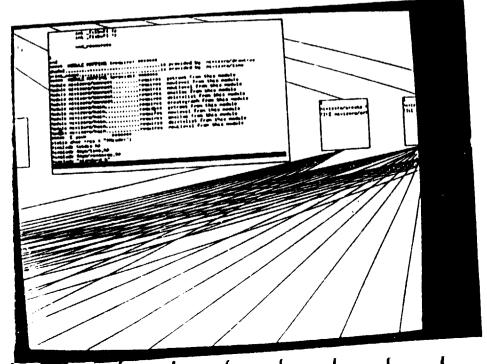
Examples follow.

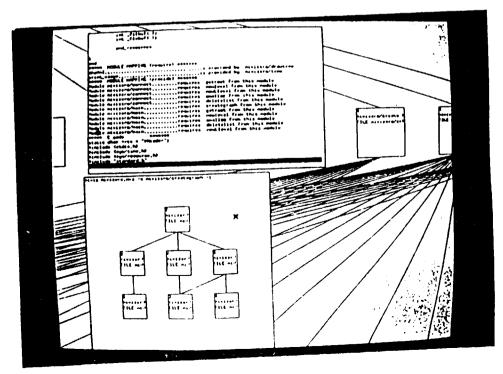
Unix Kernel Source Code







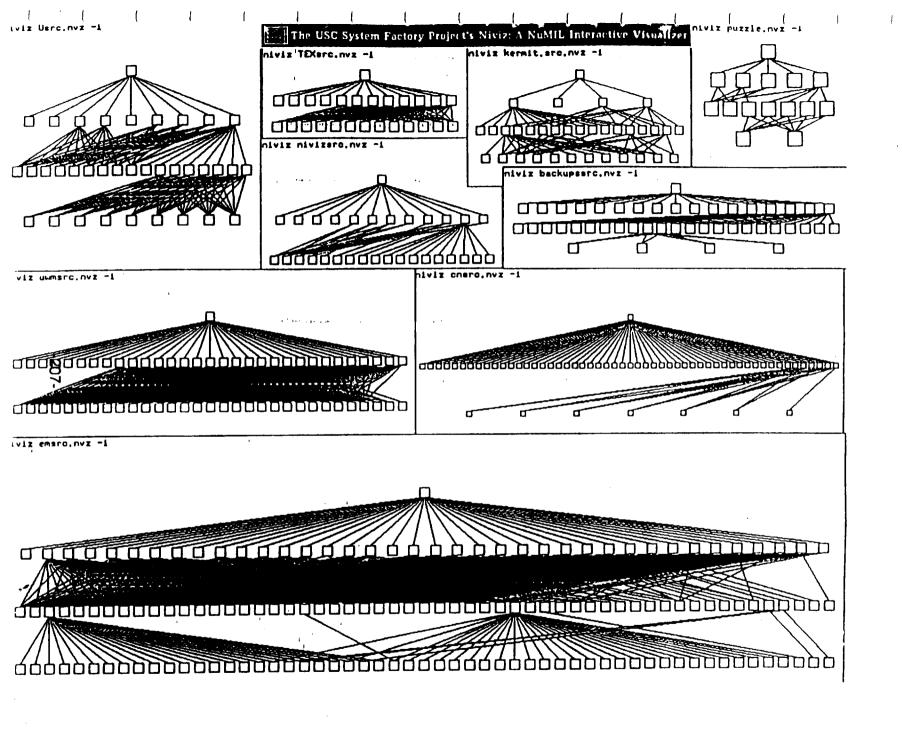




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Reverse Software Engineering

To take existing system source code then <u>extract</u> structural, behavioral, and <u>functional</u> specifications (designs), or to <u>restructure</u> source, designs, or specifications.

Why?

- make old system compatible with new SE tools.
- Facilitate software maintenance.
- Facilitate intelligent software diagnosis, restructuring, recompilation, and retesting.
- Economic incentives.

Reverse Software Engineering (con't)

Structural extraction:

- Assumptions
- Translation scheme and directory analysis
- Include program extensions
- Construct resource flow graph
- Extract functional interconnections
- Extract functional interfaces
- · Accomodate extraction anomalies
- Visualize, browse, or edit structural specifications
- Store or retrieve structural specifications in software hypertext nodes, or in NuMIL configuration management environment.

Conclusions

- Demonstrated use of software engineering hypertext environments
- Demonstrated new technique for developing specifications of multi-version software families
- Demonstrated practical tools for developing, managing, visualizing, and reverse engineering configured software descriptions
- Demonstrated approach that scales up to manage heterogeneous object descriptions found in a distributed, multi-location development project.
- Some open problems
 - Better visualizations of software system and team configuration
 - Intermodular software resutrcturing
 - Extracting reusable components